

附 8：人壽保險公司資產
APPENDIX 8：ASSETS AND LIABILITIES OF LI

民國 年 月 底	國外資產 Foreign assets	放 款 Loans	對非金融機構證券投資 ² Portfolio investments in entities excluding financial institutions				對金融機構 ^{3,4} 證券投資 Portfolio investments in financial institutions	不動產投資 Real estate investments	對
			計 Subtotal	政府機關 Government agencies	公營事業 Government enterprises	民營企業 Private enterprises			
104 12	10,026,215	1,543,315	3,958,844	2,065,933	164,188	1,728,723	852,054	946,659	
105 12	12,076,776	1,495,752	3,688,155	1,754,221	146,988	1,786,946	779,334	990,245	
106 12	13,532,601	1,476,852	3,973,874	1,724,651	128,723	2,120,500	761,169	1,018,364	
107 12	15,597,241	1,468,548	3,889,983	1,389,912	113,687	2,386,384	866,781	1,029,180	
108 12	16,611,133	1,414,297	4,833,260	1,280,090	108,257	3,444,913	870,305	1,179,372	
109 12	17,704,310	1,354,083	5,565,568	1,488,606	89,281	3,987,681	887,603	1,382,299	
110 12	19,046,093	1,339,791	5,811,768	1,481,296	71,272	4,259,200	890,706	1,416,885	
111 12	20,510,322	1,296,018	4,920,471	1,220,442	82,491	3,617,538	954,710	1,471,105	
112 12	21,045,823	1,232,646	5,449,475	1,107,281	73,407	4,268,787	925,925	1,517,777	
113 12	22,471,622	1,234,778	5,810,758	1,045,485	69,431	4,695,842	853,409	1,555,100	
112 3	20,698,771	1,269,645	5,175,642	1,171,176	81,493	3,922,973	939,225	1,493,840	
4	20,832,402	1,264,484	5,195,239	1,165,708	81,439	3,948,092	940,192	1,497,866	
5	20,871,608	1,259,011	5,234,769	1,160,606	80,845	3,993,318	940,503	1,499,817	
6	21,150,825	1,256,052	5,293,378	1,149,096	79,880	4,064,402	943,270	1,506,703	
7	21,441,756	1,254,166	5,399,660	1,153,373	79,832	4,166,455	933,998	1,508,718	
8	21,625,932	1,249,119	5,270,863	1,142,108	79,544	4,049,211	946,315	1,510,241	
9	21,758,806	1,238,318	5,202,850	1,149,154	77,799	3,975,897	954,146	1,511,694	
10	21,786,316	1,237,498	5,153,644	1,137,844	77,057	3,938,743	950,007	1,506,265	
11	21,232,167	1,233,826	5,347,239	1,118,141	74,053	4,155,045	939,987	1,510,408	
12	21,045,823	1,232,646	5,449,475	1,107,281	73,407	4,268,787	925,925	1,517,777	
113 1	21,346,402	1,228,312	5,480,200	1,105,578	73,042	4,301,580	924,716	1,521,446	
2	21,568,850	1,222,116	5,558,771	1,094,689	73,008	4,391,074	922,287	1,527,915	
3	21,821,848	1,219,387	5,726,686	1,085,110	70,402	4,571,174	913,196	1,526,292	
4	22,164,574	1,207,833	5,567,624	1,070,297	70,029	4,427,298	903,526	1,526,041	
5	22,179,522	1,206,398	5,618,557	1,063,861	68,030	4,486,666	886,619	1,529,243	
6	22,197,885	1,205,493	5,610,315	1,053,448	68,826	4,488,041	876,056	1,532,991	
7	22,440,638	1,207,870	5,581,685	1,056,485	68,141	4,457,059	898,346	1,535,099	
8	21,934,723	1,211,317	5,574,279	1,058,089	67,450	4,448,740	896,668	1,538,444	
r 9	21,758,254	1,212,256	5,637,157	1,058,144	67,765	4,511,248	881,229	1,539,389	
10	21,986,980	1,217,091	5,652,398	1,056,662	69,760	4,525,976	887,688	1,541,432	
11	22,327,515	1,227,690	5,725,674	1,048,182	69,516	4,607,976	872,201	1,540,475	
12	22,471,622	1,234,778	5,810,758	1,045,485	69,431	4,695,842	853,409	1,555,100	

1 自78年1月起，包括外國人壽保險公司在台分公司。83年1月起包括中華郵政公司壽險處。

2 自95年1月起，證券投資金額由原始取得成本改以公允價值為準。

3 見表9附註5。

4 見表9附註6。

* 113年12月底全體人壽保險公司換匯交易等避險交易餘額為64,630億元。

** 因人壽保險公司自102年起採行國際財務報導準則(IFRS)編製財務報表，102年1月底全體人壽保險公司之不動產投資及人壽保險準備餘額明顯增加。

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產 負 債 統 計 表¹

FE INSURANCE COMPANIES

單位：新台幣百萬元
Millions of N.T. dollars

金融機構債權	庫存現金	其他資產	資產 = 負債 合計 = 權益 合計	人壽保險準備	其他負債	權益	End of
Claims on financial institutions	Cash in vaults	Other assets	Total = Total assets lia. & equity	Life insurance reserves	Other liabilities	Equity	month
467,168	338	2,483,640	20,278,233	17,178,532	2,080,045	1,019,656	Dec. 2015
665,448	322	2,552,781	22,248,813	18,944,639	2,191,014	1,113,160	Dec. 2016
934,271	317	2,764,329	24,461,777	20,760,292	2,337,494	1,363,991	Dec. 2017
583,897	380	2,883,508	26,319,518	22,706,152	2,523,616	1,089,750	Dec. 2018
1,105,740	368	3,374,916	29,389,391	24,454,701	3,005,038	1,929,652	Dec. 2019
1,285,858	372	3,570,332	31,750,425	25,979,534	3,252,171	2,518,720	Dec. 2020
1,083,073	133	3,751,642	33,340,091	27,185,925	3,431,784	2,722,382	Dec. 2021
688,269	118	3,778,462	33,619,475	28,438,888	3,590,177	1,590,410	Dec. 2022
618,814	92	4,115,255	34,905,807	28,864,042	3,796,175	2,245,590	Dec. 2023
649,586	95	4,323,430	36,898,778	29,649,849	4,662,997	2,585,932	Dec. 2024
658,536	127	3,696,109	33,931,895	28,521,441	3,507,082	1,903,372	Mar. 2023
691,999	140	3,724,496	34,146,818	28,593,173	3,644,955	1,908,690	Apr.
656,457	130	3,710,273	34,172,568	28,631,801	3,613,164	1,927,603	May
638,303	134	3,925,818	34,714,483	28,781,122	3,883,752	2,049,609	June
584,710	409	4,014,492	35,137,909	28,884,359	4,086,204	2,167,346	July
580,821	365	4,016,864	35,200,520	28,976,283	4,134,991	2,089,246	Aug.
538,275	297	3,990,713	35,195,099	29,065,445	4,165,059	1,964,595	Sep.
525,163	279	3,918,892	35,078,064	29,112,295	4,125,498	1,840,271	Oct.
577,640	238	4,022,024	34,863,529	28,910,115	3,856,362	2,097,052	Nov.
618,814	92	4,115,255	34,905,807	28,864,042	3,796,175	2,245,590	Dec.
622,564	93	4,007,498	35,131,231	29,034,311	3,871,704	2,225,216	Jan. 2024
594,008	94	4,074,584	35,468,625	29,149,662	4,014,267	2,304,696	Feb.
548,929	93	4,192,563	35,948,994	29,258,177	4,210,773	2,480,044	Mar.
579,631	90	4,215,771	36,165,090	29,373,817	4,420,871	2,370,402	Apr.
620,611	88	4,192,605	36,233,643	29,358,141	4,400,280	2,475,222	May
721,540	96	4,337,658	36,482,034	29,395,586	4,448,675	2,637,773	June
771,552	91	4,342,865	36,778,146	29,512,064	4,596,009	2,670,073	July
869,887	93	4,270,593	36,296,004	29,342,152	4,276,583	2,677,269	Aug.
892,330	93	4,321,283	36,241,991	29,321,794	4,245,497	2,674,700	Sep.
792,452	91	4,241,898	36,320,030	29,413,891	4,326,547	2,579,592	Oct.
716,371	93	4,271,658	36,681,677	29,547,696	4,503,338	2,630,643	Nov.
649,586	95	4,323,430	36,898,778	29,649,849	4,662,997	2,585,932	Dec.

Beginning Jan. 1989 includes the data of local branches of foreign insurance companies.

Beginning Jan. 1994 includes the data of the Department of Life Insurance, Chunghwa Post Co.

Beginning Jan. 2006, portfolio investments are measured at fair values instead of original costs.

See footnote 5 on table 9.

See footnote 6 on table 9.

As of the end of Dec. 2024, outstanding hedge trading by life insurance companies, including swap trading, amounted to NT\$6,463.0 billion.

Due to the adoption of IFRS (International Financial Reporting Standards) since the year of 2013, outstanding amounts of real estate investments and life insurance reserves of Jan. 2013 for life insurance companies increased significantly.