**Appendix Table 1**

|  |  |  |
| --- | --- | --- |
|  | | Unit: % |
| Forecast institutions | | **2024 (f)** |
| Domestic institutions | **CBC (2024/3/21)** | **3.22** |
| NTU/Cathay (2024/3/13) | 3.00 |
| DGBAS (2024/2/29) | 3.43 |
| TIER (2024/1/26) | 3.15 |
| CIER (2024/1/24) | 3.10 |
| Foreign  institutions | Citi (2024/3/18) | 3.70 |
| Goldman Sachs (2024/3/18) | 2.69 |
| Barclays Capital (2024/3/15) | 3.30 |
| BofA Merrill Lynch (2024/3/15) | 3.20 |
| Morgan Stanley (2024/3/15) | 3.20 |
| Nomura (2024/3/15) | 3.30 |
| Standard Chartered (2024/3/15) | 3.10 |
| S&P Global Market Intelligence (2024/3/15) | 3.41 |
| **Forecast Average** | | **3.22** |

**Taiwan's Economic Growth Forecasts by Major Institutions**

**Appendix Table 2**

**Taiwan's Inflation Forecasts by Major Institutions**

|  |  |  |
| --- | --- | --- |
|  | | Unit: % |
| Forecast institutions | | **2024 (f)** |
| Domestic institutions | **CBC (2024/3/21)** | **2.16 (CPI)**  **2.03 (Core CPI\*)** |
| NTU/Cathay (2024/3/13) | 1.90 |
| DGBAS (2024/2/29) | 1.85 |
| TIER (2024/1/26) | 1.95 |
| CIER (2024/1/24) | 1.88 |
| Foreign  institutions | Citi (2024/3/18) | 2.50 |
| Goldman Sachs (2024/3/18) | 1.64 |
| Barclays Capital (2024/3/15) | 2.10 |
| BofA Merrill Lynch (2024/3/15) | 2.00 |
| Morgan Stanley (2024/3/15) | 2.30 |
| Nomura (2024/3/15) | 2.00 |
| Standard Chartered (2024/3/15) | 1.50 |
| S&P Global Market Intelligence (2024/3/15) | 1.94 |
| **Forecast Average** | | **1.98** |
| \* Excluding vegetables, fruit, and energy. | |  |