

Appendix Table 1

Taiwan's Economic Growth Forecasts by Major Institutions

Unit: %

Forecast institutions		2023 (f)
Domestic institutions	CBC (2023/3/23)	2.21
	Yuanta-Polaris (2023/3/22)	1.91
	DGBAS (2023/2/22)	2.12
	TIER (2023/1/31)	2.58
Foreign institutions	Citi (2023/3/20)	2.40
	EIU (2023/3/20)	1.90
	Goldman Sachs (2023/3/20)	1.39
	Barclays Capital (2023/3/17)	2.10
	BofA Merrill Lynch (2023/3/17)	2.00
	J.P. Morgan (2023/3/17)	1.50
	Morgan Stanley (2023/3/17)	2.00
	Nomura (2023/3/17)	2.30
	Standard Chartered (2023/3/17)	2.20
	UBS (2023/3/17)	1.86
	S&P Global Market Intelligence (2023/3/15)	2.23
	HSBC (2023/2/28)	1.60
Forecast Average		2.02

Appendix Table 2

Taiwan's Inflation Forecasts by Major Institutions

Unit: %

Forecast institutions		2023 (f)
Domestic institutions	CBC (2023/3/23)	2.09 (CPI) 2.09 (Core CPI*)
	Yuanta-Polaris (2023/3/22)	2.39
	DGBAS (2023/2/22)	2.16
	TIER (2023/1/31)	1.95
Foreign institutions	Citi (2023/3/20)	2.50
	EIU (2023/3/20)	1.60
	Goldman Sachs (2023/3/20)	1.36
	Barclays Capital (2023/3/17)	2.50
	BofA Merrill Lynch (2023/3/17)	2.00
	J.P. Morgan (2023/3/17)	2.00
	Morgan Stanley (2023/3/17)	1.80
	Nomura (2023/3/17)	2.00
	Standard Chartered (2023/3/17)	1.40
	UBS (2023/3/17)	1.73
	S&P Global Market Intelligence (2023/3/15)	2.03
	HSBC (2023/2/28)	1.60
Forecast Average		1.94

* Excluding vegetables, fruit, and energy.