

TABLE 4

## Income Statement (OBUs and Overseas Branches Only)

January - June 2011

Unit : NT\$ Million

| Item   | Total  | Export-<br>Import Bank | Bank of<br>Taiwan | TaipeiFubon<br>Bank | Bank of<br>Kaoshing | Land Bank<br>of Taiwan |
|--|--------|------------------------|-------------------|---------------------|---------------------|------------------------|
| Interest income  | 35,683 | 240                    | 2,785             | 2,066               | 224                 | 662                    |
| Loan & discount interest   | 19,793 | 232                    | 1,122             | 1,049               | 53                  | 544                    |
| Interest due from banks  | 4,097  | -                      | 309               | 235                 | 2                   | 65                     |
| Interest revenues from securities purchased<br>under R/S                         | 7      | -                      | -                 | -                   | -                   | -                      |
| Bonds interest   | 10,062 | -                      | 1,291             | 703                 | 169                 | 50                     |
| Other interest income  | 1,724  | 8                      | 63                | 79                  | -                   | 3                      |
| Interest expenses  | 10,760 | 79                     | 1,003             | 778                 | 76                  | 182                    |
| Deposits interest  | 3,043  | -                      | 145               | 179                 | 2                   | 154                    |
| Borrowing funds interest   | 2,678  | 74                     | -                 | 179                 | -                   | 6                      |
| Interest expense from securities sold<br>under R/P                               | 219    | -                      | -                 | 48                  | -                   | -                      |
| Structured notes interest expense  | 204    | -                      | 5                 | 9                   | -                   | -                      |
| Other interest expenses  | 4,616  | 5                      | 853               | 363                 | 74                  | 22                     |
| Net interest revenues  | 24,923 | 161                    | 1,782             | 1,288               | 148                 | 480                    |
| Net revenues other than interest   | 7,590  | 13                     | 108               | 772                 | -137                | -96                    |
| Commissions and fee revenues, net  | 5,953  | 1                      | 356               | 277                 | 10                  | 122                    |
| Commission and service fees earned   | 6,298  | 1                      | 373               | 312                 | 11                  | 127                    |
| Commission and service fees charged  | 345    | -                      | 17                | 35                  | 1                   | 5                      |
| Gains(losses) from financial assets and<br>liabilities at fair value through P/L | 1,510  | -                      | 115               | 1,283               | -                   | -123                   |
| Realized gains(losses) from available-for-<br>sale financial assets              | 623    | -                      | 11                | 15                  | 3                   | -                      |
| Realized gains(losses) from held-to-<br>sale financial assets                    | 249    | -                      | -                 | 1                   | -                   | -                      |
| Income from equity investments-equity method                                     | -      | -                      | -                 | -                   | -                   | -                      |
| Foreign exchange gain(loss), net   | 773    | 2                      | 1                 | -887                | -                   | 3                      |
| Impairment asset loss(reversal amount)   | -327   | -                      | -                 | 23                  | -110                | -                      |
| Other net revenues other than interest   | -1,191 | 10                     | -375              | 60                  | -40                 | -98                    |
| Total net revenues   | 32,513 | 174                    | 1,890             | 2,060               | 11                  | 384                    |
| Provisions for loan losses   | 2,801  | -26                    | 268               | 293                 | 110                 | 169                    |
| Provisions for other losses  | 224    | -3                     | 42                | 68                  | -                   | 16                     |
| Operating expenses   | 5,393  | 16                     | 272               | 479                 | 4                   | 182                    |
| Income before income tax   | 24,095 | 187                    | 1,308             | 1,220               | -103                | 17                     |
| Loss/gain from discontinued operations   | -      | -                      | -                 | -                   | -                   | -                      |
| Unusual gains(losses)  | -      | -                      | -                 | -                   | -                   | -                      |
| Cumulative effect of accounting changes  | -      | -                      | -                 | -                   | -                   | -                      |
| Net income before income tax   | 24,095 | 187                    | 1,308             | 1,220               | -103                | 17                     |

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| Taiwan Coop-<br>erative Bank | First Com.<br>Bank | Hua Nan<br>Com. Bank | Chang Hwa<br>Com. Bank | Mega<br>Intl. Com. Bank | Cathay<br>United Bank | Citibank<br>Taiwan | Shanghai<br>Bank | Union Bank<br>of Taiwan |
|------------------------------|--------------------|----------------------|------------------------|-------------------------|-----------------------|--------------------|------------------|-------------------------|
| 1,527                        | 2,643              | 1,889                | 1,223                  | 6,169                   | 1,535                 | 1,668              | 825              | 1,322                   |
| 708                          | 1,753              | 787                  | 765                    | 4,467                   | 899                   | 137                | 739              | 27                      |
| 430                          | 270                | 427                  | 121                    | 569                     | 69                    | 926                | 15               | -                       |
| -                            | -                  | -                    | -                      | -                       | -                     | -                  | -                | -                       |
| 386                          | 617                | 555                  | 331                    | 1,095                   | 566                   | 7                  | 62               | 1,295                   |
| 3                            | 3                  | 120                  | 6                      | 38                      | 1                     | 598                | 9                | -                       |
| 751                          | 930                | 925                  | 515                    | 959                     | 587                   | 257                | 171              | 359                     |
| 81                           | 234                | 125                  | 129                    | 527                     | 124                   | 152                | 151              | 21                      |
| 667                          | -                  | 564                  | -                      | 357                     | 28                    | -                  | 7                | -                       |
| -                            | -                  | -                    | -                      | 6                       | 5                     | -                  | -                | 83                      |
| -                            | 7                  | 2                    | 3                      | 68                      | 5                     | 37                 | 13               | -                       |
| 3                            | 689                | 234                  | 383                    | 1                       | 425                   | 68                 | -                | 255                     |
| 776                          | 1,713              | 964                  | 708                    | 5,210                   | 948                   | 1,411              | 654              | 963                     |
| 78                           | 948                | 484                  | 391                    | -477                    | 964                   | 663                | 437              | -26                     |
| 121                          | 437                | 222                  | 277                    | 971                     | 283                   | 392                | 347              | 3                       |
| 135                          | 455                | 233                  | 288                    | 1,017                   | 299                   | 394                | 359              | 4                       |
| 14                           | 18                 | 11                   | 11                     | 46                      | 16                    | 2                  | 12               | 1                       |
| 159                          | -21                | 57                   | 21                     | -788                    | 59                    | 151                | 19               | 45                      |
| -4                           | -29                | 39                   | 17                     | 10                      | 433                   | -                  | -                | -                       |
| -                            | 7                  | -                    | -                      | 33                      | -                     | -                  | -                | -                       |
| -                            | -                  | -                    | -                      | -                       | -                     | -                  | -                | -                       |
| -209                         | 140                | 41                   | 5                      | 109                     | -19                   | 674                | 17               | -41                     |
| -19                          | -11                | -                    | -                      | -                       | -                     | -                  | -                | -                       |
| 30                           | 425                | 125                  | 71                     | -812                    | 208                   | -554               | 54               | -33                     |
| 854                          | 2,661              | 1,448                | 1,099                  | 4,733                   | 1,912                 | 2,074              | 1,091            | 937                     |
| 539                          | 409                | 290                  | 30                     | -1,498                  | 293                   | 151                | 38               | -                       |
| 4                            | -                  | -                    | -1                     | 15                      | 3                     | 2                  | -                | -                       |
| 134                          | 472                | 232                  | 235                    | 948                     | 179                   | 216                | 87               | 3                       |
| 177                          | 1,780              | 926                  | 835                    | 5,268                   | 1,437                 | 1,705              | 966              | 934                     |
| -                            | -                  | -                    | -                      | -                       | -                     | -                  | -                | -                       |
| -                            | -                  | -                    | -                      | -                       | -                     | -                  | -                | -                       |
| -                            | -                  | -                    | -                      | -                       | -                     | -                  | -                | -                       |
| 177                          | 1,780              | 926                  | 835                    | 5,268                   | 1,437                 | 1,705              | 966              | 934                     |

TABLE 4

## Income Statement (OBUs and Overseas Branches Only)

January - June 2011

Unit : NT\$ Million

| Item   | Far Eastern<br>Intl. Bank | Yuanta Com.<br>Bank | Bank Sinopac | E. Sun Com.<br>Bank | Cosmos Bank | Taishin<br>Intl. Bank |
|--|---------------------------|---------------------|--------------|---------------------|-------------|-----------------------|
| Interest income  | 241                       | 159                 | 1,381        | 1,159               | 6           | 896                   |
| Loan & discount interest   | 177                       | 146                 | 957          | 296                 | 6           | 568                   |
| Interest due from banks  | 3                         | 13                  | 77           | 5                   | -           | 19                    |
| Interest revenues from securities purchased<br>under R/S                         | -                         | -                   | 5            | -                   | -           | -                     |
| Bonds interest   | 60                        | -                   | 226          | 739                 | -           | 308                   |
| Other interest income  | 1                         | -                   | 116          | 119                 | -           | 1                     |
| Interest expenses  | 172                       | 26                  | 290          | 627                 | -           | 148                   |
| Deposits interest  | 105                       | 22                  | 133          | 93                  | -           | 88                    |
| Borrowing funds interest   | 67                        | 3                   | -            | 91                  | -           | -                     |
| Interest expense from securities sold<br>under R/P                               | -                         | -                   | -            | -                   | -           | 14                    |
| Structured notes interest expense  | -                         | 1                   | 2            | -                   | -           | 14                    |
| Other interest expenses  | -                         | -                   | 155          | 443                 | -           | 32                    |
| Net interest revenues  | 69                        | 133                 | 1,091        | 532                 | 6           | 748                   |
| Net revenues other than interest   | 134                       | 30                  | 115          | 551                 | -           | 208                   |
| Commissions and fee revenues, net  | 77                        | 30                  | 254          | 101                 | 1           | 132                   |
| Commission and service fees earned   | 79                        | 30                  | 270          | 128                 | 1           | 142                   |
| Commission and service fees charged  | 2                         | -                   | 16           | 27                  | -           | 10                    |
| Gains(losses) from financial assets and<br>liabilities at fair value through P/L | 57                        | -22                 | 62           | 43                  | -1          | 292                   |
| Realized gains(losses) from available-for-<br>sale financial assets              | -                         | -                   | -            | 35                  | -           | -71                   |
| Realized gains(losses) from held-to-<br>sale financial assets                    | -                         | -                   | -            | -                   | -           | -                     |
| Income from equity investments-equity method                                     | -                         | -                   | -            | -                   | -           | -                     |
| Foreign exchange gain(loss), net   | 9                         | 36                  | 85           | 367                 | -           | -147                  |
| Impairment asset loss(reversal amount)   | -                         | -                   | -            | -                   | -           | -                     |
| Other net revenues other than interest   | -9                        | -14                 | -286         | 5                   | -           | 2                     |
| Total net revenues   | 203                       | 163                 | 1,206        | 1,083               | 6           | 956                   |
| Provisions for loan losses   | 55                        | 212                 | 730          | 10                  | 1           | 14                    |
| Provisions for other losses  | 5                         | 3                   | 20           | -                   | -           | -2                    |
| Operating expenses   | 39                        | 4                   | 310          | 95                  | 5           | 156                   |
| Income before income tax   | 104                       | -56                 | 146          | 978                 | -           | 788                   |
| Loss/gain from discontinued operations   | -                         | -                   | -            | -                   | -           | -                     |
| Unusual gains(losses)  | -                         | -                   | -            | -                   | -           | -                     |
| Cumulative effect of accounting changes  | -                         | -                   | -            | -                   | -           | -                     |
| Net income before income tax   | 104                       | -56                 | 146          | 978                 | -           | 788                   |

TABLE 4

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January - June 2011

Unit : NT\$ Million

| Ta Chong<br>Bank | Jih Sun<br>Intl. Bank | EnTie Com.<br>Bank | Chinatrust<br>Com. Bank | HSBC Bank<br>(Taiwan) Ltd. | Shin Kong<br>Com. Bank | Sunny Bank | Bank of<br>Panhsin | Taiwan<br>Bus. Bank |
|------------------|-----------------------|--------------------|-------------------------|----------------------------|------------------------|------------|--------------------|---------------------|
| 527              | 103                   | 306                | 3,293                   | 346                        | 311                    | 28         | 34                 | 1,032               |
| 289              | 82                    | 154                | 2,203                   | 147                        | 168                    | 28         | 32                 | 767                 |
| -                | 13                    | -                  | 193                     | 199                        | 1                      | -          | -                  | 96                  |
| 1                | -                     | 1                  | -                       | -                          | -                      | -          | -                  | -                   |
| 236              | 8                     | 151                | 378                     | -                          | 141                    | -          | 2                  | 167                 |
| 1                | -                     | -                  | 519                     | -                          | 1                      | -          | -                  | 2                   |
| 54               | 6                     | 80                 | 937                     | 124                        | 56                     | 6          | 2                  | 371                 |
| 25               | 5                     | 8                  | 319                     | 39                         | 15                     | 1          | 2                  | 72                  |
| -                | -                     | -                  | 509                     | 73                         | -                      | -          | -                  | -                   |
| 29               | 1                     | 4                  | 2                       | -                          | -                      | -          | -                  | -                   |
| -                | -                     | -                  | 23                      | 12                         | -                      | -          | -                  | -                   |
| -                | -                     | 68                 | 84                      | -                          | 41                     | 5          | -                  | 299                 |
| 473              | 97                    | 226                | 2,356                   | 222                        | 255                    | 22         | 32                 | 661                 |
| 195              | 6                     | 371                | 1,129                   | 438                        | 67                     | 9          | 7                  | 22                  |
| 83               | 2                     | 81                 | 468                     | 351                        | 28                     | 9          | 4                  | 63                  |
| 86               | 2                     | 81                 | 513                     | 372                        | 28                     | 9          | 4                  | 70                  |
| 3                | -                     | -                  | 45                      | 21                         | -                      | -          | -                  | 7                   |
| 12               | 7                     | -23                | 71                      | 68                         | 1                      | -          | 9                  | -2                  |
| 89               | -                     | 105                | -12                     | -                          | 38                     | -          | -                  | -1                  |
| -                | -                     | 208                | -                       | -                          | -                      | -          | -                  | -                   |
| -                | -                     | -                  | -                       | -                          | -                      | -          | -                  | -                   |
| 34               | -9                    | -                  | 547                     | 19                         | -                      | -          | -                  | 51                  |
| -                | -                     | -                  | -                       | -                          | -                      | -          | -                  | -                   |
| -23              | 6                     | -                  | 55                      | -                          | -                      | -          | -6                 | -89                 |
| 668              | 103                   | 597                | 3,485                   | 660                        | 322                    | 31         | 39                 | 683                 |
| -                | -                     | 2                  | 270                     | 3                          | 95                     | -2         | 8                  | 158                 |
| -                | -                     | 1                  | 53                      | -                          | -                      | -          | -                  | -2                  |
| 4                | 3                     | 1                  | 1,044                   | 54                         | 9                      | 2          | 2                  | 113                 |
| 664              | 100                   | 593                | 2,118                   | 603                        | 218                    | 31         | 29                 | 414                 |
| -                | -                     | -                  | -                       | -                          | -                      | -          | -                  | -                   |
| -                | -                     | -                  | -                       | -                          | -                      | -          | -                  | -                   |
| -                | -                     | -                  | -                       | -                          | -                      | -          | -                  | -                   |
| 664              | 100                   | 593                | 2,118                   | 603                        | 218                    | 31         | 29                 | 414                 |

TABLE 4

## Income Statement (OBUs and Overseas Branches Only)

January - June 2011

Unit : NT\$ Million

| Item   | Standard Char.<br>Bank(Taiwan) | Taichung<br>Com. Bank | King's town<br>Bank | China Dev.<br>Indus. Bank | Hwatai Bank | Cota Com.<br>Bank |
|--|--------------------------------|-----------------------|---------------------|---------------------------|-------------|-------------------|
| Interest income  | 159                            | 63                    | 513                 | 158                       | 9           | 2                 |
| Loan & discount interest   | 117                            | 42                    | 44                  | 147                       | 9           | -                 |
| Interest due from banks  | 35                             | 2                     | -                   | 1                         | -           | -                 |
| Interest revenues from securities purchased<br>under R/S                         | -                              | -                     | -                   | -                         | -           | -                 |
| Bonds interest   | -                              | 19                    | 467                 | 9                         | -           | 2                 |
| Other interest income  | 7                              | -                     | 2                   | 1                         | -           | -                 |
| Interest expenses  | 55                             | 61                    | 45                  | 47                        | -           | -                 |
| Deposits interest  | 31                             | 7                     | 7                   | 20                        | -           | -                 |
| Borrowing funds interest   | -                              | 7                     | 14                  | 23                        | -           | -                 |
| Interest expense from securities sold<br>under R/P                               | -                              | -                     | 24                  | 3                         | -           | -                 |
| Structured notes interest expense  | 3                              | -                     | -                   | -                         | -           | -                 |
| Other interest expenses  | 21                             | 47                    | -                   | 1                         | -           | -                 |
| Net interest revenues  | 104                            | 2                     | 468                 | 111                       | 9           | 2                 |
| Net revenues other than interest   | 311                            | -202                  | 128                 | -150                      | -1          | -1                |
| Commissions and fee revenues, net  | 324                            | 8                     | 15                  | 28                        | -           | -                 |
| Commission and service fees earned   | 324                            | 9                     | 15                  | 50                        | 1           | -                 |
| Commission and service fees charged  | -                              | 1                     | -                   | 22                        | 1           | -                 |
| Gains(losses) from financial assets and<br>liabilities at fair value through P/L | 65                             | -                     | 9                   | -90                       | -           | -                 |
| Realized gains(losses) from available-for-<br>sale financial assets              | -                              | -                     | -2                  | -53                       | -           | -                 |
| Realized gains(losses) from held-to-<br>sale financial assets                    | -                              | -                     | -                   | -                         | -           | -                 |
| Income from equity investments-equity method                                     | -                              | -                     | -                   | -                         | -           | -                 |
| Foreign exchange gain(loss), net   | -79                            | -                     | 8                   | -35                       | -           | -                 |
| Impairment asset loss(reversal amount)   | -                              | -210                  | -                   | -                         | -           | -                 |
| Other net revenues other than interest   | 1                              | -                     | 98                  | -                         | -1          | -1                |
| Total net revenues   | 415                            | -200                  | 596                 | -39                       | 8           | 1                 |
| Provisions for loan losses   | -                              | -                     | 58                  | 102                       | -           | -                 |
| Provisions for other losses  | -                              | -                     | -                   | 1                         | -           | -                 |
| Operating expenses   | 52                             | -                     | -                   | 5                         | 1           | -                 |
| Income before income tax   | 363                            | -200                  | 538                 | -147                      | 7           | 1                 |
| Loss/gain from discontinued operations   | -                              | -                     | -                   | -                         | -           | -                 |
| Unusual gains(losses)  | -                              | -                     | -                   | -                         | -           | -                 |
| Cumulative effect of accounting changes  | -                              | -                     | -                   | -                         | -           | -                 |
| Net income before income tax   | 363                            | -200                  | 538                 | -147                      | 7           | 1                 |

TABLE 4

## Income Statement (OBUs and Overseas Branches Only)

January - June 2011

Unit : NT\$ Million

| Indus. Bank<br>Taiwan | Agr. Bank<br>of Taiwan | Bank of Taipei |
|-----------------------|------------------------|----------------|
| 179                   | -                      | -              |
| 132                   | -                      | -              |
| 2                     | -                      | -              |
| -                     | -                      | -              |
| 22                    | -                      | -              |
| 23                    | -                      | -              |
| 81                    | -                      | -              |
| 27                    | -                      | -              |
| 9                     | -                      | -              |
| -                     | -                      | -              |
| -                     | -                      | -              |
| 45                    | -                      | -              |
| 98                    | -                      | -              |
| 101                   | -                      | -              |
| 75                    | -                      | -              |
| 76                    | -                      | -              |
| 1                     | -                      | -              |
| -25                   | -                      | -              |
| -                     | -                      | -              |
| -                     | -                      | -              |
| -                     | -                      | -              |
| 51                    | -                      | -              |
| -                     | -                      | -              |
| -                     | -                      | -              |
| 199                   | -                      | -              |
| 19                    | -                      | -              |
| -1                    | -                      | -              |
| 35                    | -                      | -              |
| 146                   | -                      | -              |
| -                     | -                      | -              |
| -                     | -                      | -              |
| -                     | -                      | -              |
| 146                   | -                      | -              |