

TABLE 3

## Consolidated Income Statement of Domestic Banks

January - December 2011

Unit : NT\$ Million

| Item                                                                             | Total   | Export-<br>Import Bank | Bank of<br>Taiwan | TaipeiFubon<br>Bank | Bank of<br>Kaohsiung | Land Bank<br>of Taiwan |
|----------------------------------------------------------------------------------|---------|------------------------|-------------------|---------------------|----------------------|------------------------|
| Interest income                                                                  | 592,163 | 1,177                  | 53,761            | 24,461              | 3,750                | 38,326                 |
| Loan & discount interest                                                         | 441,694 | 1,116                  | 37,347            | 17,466              | 3,115                | 33,629                 |
| Interest due from banks                                                          | 31,993  | 1                      | 4,649             | 761                 | 155                  | 1,340                  |
| Interest revenues from securities purchased<br>under R/S                         | 304     | -                      | 24                | 1                   | 37                   | 15                     |
| Bonds interest                                                                   | 76,343  | 20                     | 10,591            | 4,275               | 434                  | 2,289                  |
| Other interest income                                                            | 41,829  | 40                     | 1,150             | 1,958               | 9                    | 1,053                  |
| Interest expenses                                                                | 238,883 | 522                    | 30,572            | 10,594              | 1,762                | 17,011                 |
| Deposits interest                                                                | 194,513 | -                      | 28,121            | 7,472               | 1,464                | 16,085                 |
| Borrowing funds interest                                                         | 12,693  | 522                    | -                 | 762                 | -                    | 12                     |
| Interest expense from securities sold<br>under R/P                               | 3,079   | -                      | 59                | 322                 | 1                    | 2                      |
| Structured notes interest expense                                                | 2,043   | -                      | 82                | 263                 | -                    | -                      |
| Other interest expenses                                                          | 26,555  | -                      | 2,310             | 1,775               | 297                  | 912                    |
| Net interest revenues                                                            | 353,280 | 655                    | 23,189            | 13,867              | 1,988                | 21,315                 |
| Net revenues other than interest                                                 | 210,944 | 473                    | 4,316             | 11,938              | 331                  | 3,430                  |
| Commissions and fee revenues, net                                                | 119,933 | 19                     | 4,963             | 8,143               | 359                  | 2,785                  |
| Commission and service fees earned                                               | 137,995 | 38                     | 5,576             | 10,359              | 400                  | 3,154                  |
| Commission and service fees charged                                              | 18,062  | 19                     | 613               | 2,216               | 41                   | 369                    |
| Gains(losses) from financial assets and<br>liabilities at fair value through P/L | 10,064  | 139                    | -4,185            | 2,760               | 119                  | -110                   |
| Realized gains(losses) from available-for-<br>sale financial assets              | 13,651  | -                      | 1,364             | 549                 | 2                    | 504                    |
| Realized gains(losses) from held-to-<br>maturity financial assets                | 342     | -                      | -                 | 1                   | 80                   | -                      |
| Income from equity investments-equity method                                     | 11,722  | -                      | 2,155             | 43                  | 37                   | -9                     |
| Foreign exchange gain(loss), net                                                 | 21,457  | 3                      | 2,596             | 22                  | -106                 | 279                    |
| Impairment asset loss(reversal amount)                                           | -1,986  | -1                     | 37                | 18                  | -418                 | -                      |
| Other net revenues other than interest                                           | 35,761  | 313                    | -2,614            | 402                 | 258                  | -19                    |
| Total net revenues                                                               | 564,224 | 1,128                  | 27,505            | 25,805              | 2,319                | 24,745                 |
| Provisions for loan losses                                                       | 49,423  | 154                    | 4,746             | 1,853               | 912                  | 1,567                  |
| Provisions for other losses                                                      | 1,210   | 16                     | 297               | -667                | -13                  | 30                     |
| Operating expenses                                                               | 312,782 | 472                    | 18,103            | 13,896              | 1,847                | 12,615                 |
| Income before income tax                                                         | 200,809 | 486                    | 4,359             | 10,723              | -427                 | 10,533                 |
| Loss/gain from discontinued operations                                           | -       | -                      | -                 | -                   | -                    | -                      |
| Unusual gains(losses)                                                            | -       | -                      | -                 | -                   | -                    | -                      |
| Cumulative effect of accounting changes                                          | -       | -                      | -                 | -                   | -                    | -                      |
| Net income before income tax                                                     | 200,809 | 486                    | 4,359             | 10,723              | -427                 | 10,533                 |

TABLE 3

## Consolidated Income Statement of Domestic Banks

January - December 2011

Unit : NT\$ Million

| Taiwan Cooperative Bank | First Com. Bank | Hua Nan Com. Bank | Chang Hwa Com. Bank | Mega Intl. Com. Bank | Cathay United Bank | Citibank Taiwan | Shanghai Bank | Union Bank of Taiwan |
|-------------------------|-----------------|-------------------|---------------------|----------------------|--------------------|-----------------|---------------|----------------------|
| 45,117                  | 33,073          | 31,514            | 26,656              | 36,143               | 27,390             | 17,871          | 11,995        | 9,503                |
| 36,462                  | 27,213          | 24,725            | 20,659              | 28,111               | 19,353             | 6,702           | 8,940         | 5,015                |
| 4,806                   | 943             | 980               | 576                 | 2,233                | 426                | 2,287           | 212           | 626                  |
| 1                       | -               | 1                 | -                   | 3                    | 42                 | 24              | 32            | 3                    |
| 2,164                   | 4,687           | 4,137             | 2,945               | 4,256                | 5,300              | 1,009           | 2,368         | 2,780                |
| 1,684                   | 230             | 1,671             | 2,476               | 1,540                | 2,269              | 7,849           | 443           | 1,079                |
| 20,408                  | 12,313          | 11,939            | 10,111              | 11,707               | 9,750              | 2,232           | 4,097         | 2,904                |
| 17,518                  | 9,701           | 8,981             | 8,032               | 8,594                | 8,344              | 1,830           | 3,538         | 2,543                |
| 1,944                   | -               | 1,412             | 3                   | 2,870                | 434                | -               | 357           | 123                  |
| 199                     | 100             | 108               | 76                  | 44                   | 58                 | -               | 125           | 224                  |
| 145                     | 174             | 106               | 11                  | 191                  | 123                | 197             | 48            | -                    |
| 602                     | 2,338           | 1,332             | 1,989               | 8                    | 791                | 205             | 29            | 14                   |
| 24,709                  | 20,760          | 19,575            | 16,545              | 24,436               | 17,640             | 15,639          | 7,898         | 6,599                |
| 8,924                   | 10,133          | 10,462            | 10,057              | 11,509               | 11,905             | 21,790          | 8,343         | 1,695                |
| 4,355                   | 4,825           | 4,787             | 3,589               | 6,100                | 6,711              | 8,686           | 2,180         | 1,323                |
| 4,936                   | 5,720           | 5,438             | 4,019               | 6,759                | 8,063              | 9,578           | 2,503         | 1,750                |
| 581                     | 895             | 651               | 430                 | 659                  | 1,352              | 892             | 323           | 427                  |
| -1,248                  | 1,938           | 2,455             | 4,179               | -176                 | 1,278              | 1,091           | 595           | 63                   |
| 258                     | 706             | 341               | -99                 | 904                  | 1,749              | 2               | 318           | 20                   |
| -                       | 11              | -                 | -                   | 46                   | -2                 | -               | -             | -                    |
| 101                     | 210             | 91                | 279                 | 182                  | 332                | -2              | 3,853         | 96                   |
| 2,530                   | 837             | -1,045            | -2,497              | 1,515                | 754                | 6,725           | 39            | 239                  |
| 23                      | -352            | 1                 | 26                  | -89                  | -105               | -4              | 2             | -268                 |
| 2,905                   | 1,958           | 3,832             | 4,580               | 3,027                | 1,188              | 5,292           | 1,356         | 222                  |
| 33,633                  | 30,893          | 30,037            | 26,602              | 35,945               | 29,545             | 37,429          | 16,241        | 8,294                |
| 5,062                   | 4,692           | 4,302             | 3,149               | 2,307                | 237                | -428            | 320           | 1,026                |
| 112                     | 476             | 127               | 76                  | 145                  | 289                | 3,660           | 7             | -                    |
| 19,393                  | 15,618          | 15,583            | 12,809              | 15,933               | 16,372             | 17,290          | 6,351         | 4,966                |
| 9,066                   | 10,107          | 10,025            | 10,568              | 17,560               | 12,647             | 16,907          | 9,563         | 2,302                |
| -                       | -               | -                 | -                   | -                    | -                  | -               | -             | -                    |
| -                       | -               | -                 | -                   | -                    | -                  | -               | -             | -                    |
| -                       | -               | -                 | -                   | -                    | -                  | -               | -             | -                    |
| 9,066                   | 10,107          | 10,025            | 10,568              | 17,560               | 12,647             | 16,907          | 9,563         | 2,302                |

TABLE 3

## Consolidated income Statement of Domestic Banks

January - December 2011

Unit : NT\$ Million

| Item                                                                             | Far Eastern<br>Intl. Bank | Yuanta Com.<br>Bank | Bank Sinopac | E. Sun Com.<br>Bank | Cosmos Bank | Taishin<br>Intl. Bank |
|----------------------------------------------------------------------------------|---------------------------|---------------------|--------------|---------------------|-------------|-----------------------|
| Interest income                                                                  | 8,202                     | 7,934               | 22,231       | 21,061              | 5,254       | 19,414                |
| Loan & discount interest                                                         | 5,948                     | 6,625               | 15,617       | 13,879              | 4,528       | 14,760                |
| Interest due from banks                                                          | 715                       | 805                 | 374          | 169                 | 119         | 199                   |
| Interest revenues from securities purchased<br>under R/S                         | 1                         | 22                  | 17           | 1                   | 2           | 14                    |
| Bonds interest                                                                   | 414                       | 275                 | 2,775        | 4,338               | 252         | 2,324                 |
| Other interest income                                                            | 1,124                     | 207                 | 3,448        | 2,674               | 353         | 2,117                 |
| Interest expenses                                                                | 4,311                     | 2,899               | 9,439        | 8,442               | 1,200       | 6,911                 |
| Deposits interest                                                                | 2,862                     | 2,466               | 6,632        | 6,731               | 1,027       | 5,212                 |
| Borrowing funds interest                                                         | 521                       | 6                   | -            | 320                 | 90          | 2                     |
| Interest expense from securities sold<br>under R/P                               | 1                         | 1                   | 38           | 79                  | 26          | 207                   |
| Structured notes interest expense                                                | 4                         | 24                  | 104          | -                   | -           | 225                   |
| Other interest expenses                                                          | 923                       | 402                 | 2,665        | 1,312               | 57          | 1,265                 |
| Net interest revenues                                                            | 3,891                     | 5,035               | 12,792       | 12,619              | 4,054       | 12,503                |
| Net revenues other than interest                                                 | 3,484                     | 1,736               | 3,205        | 7,119               | -2,158      | 12,025                |
| Commissions and fee revenues, net                                                | 1,933                     | 1,218               | 3,244        | 5,000               | 1,067       | 6,167                 |
| Commission and service fees earned                                               | 2,353                     | 1,554               | 3,902        | 5,972               | 1,258       | 7,953                 |
| Commission and service fees charged                                              | 420                       | 336                 | 658          | 972                 | 191         | 1,786                 |
| Gains(losses) from financial assets and<br>liabilities at fair value through P/L | 698                       | -692                | -12          | -14                 | -93         | 824                   |
| Realized gains(losses) from available-for-<br>sale financial assets              | 261                       | 107                 | 5            | 69                  | 70          | -48                   |
| Realized gains(losses) from held-to-<br>maturity financial assets                | -                         | -                   | -            | -13                 | -           | -                     |
| Income from equity investments-equity method                                     | 226                       | 22                  | -1,610       | -                   | 28          | 97                    |
| Foreign exchange gain(loss), net                                                 | -13                       | 998                 | 769          | 703                 | 51          | 312                   |
| Impairment asset loss(reversal amount)                                           | -                         | 1                   | 284          | -18                 | -           | -                     |
| Other net revenues other than interest                                           | 379                       | 82                  | 525          | 1,392               | -3,281      | 4,673                 |
| Total net revenues                                                               | 7,375                     | 6,771               | 15,997       | 19,738              | 1,896       | 24,528                |
| Provisions for loan losses                                                       | 563                       | -573                | 2,901        | 4,142               | -1,528      | 1,746                 |
| Provisions for other losses                                                      | -949                      | 278                 | -276         | 1,265               | -62         | 240                   |
| Operating expenses                                                               | 5,264                     | 5,020               | 10,761       | 10,749              | 3,746       | 13,418                |
| Income before income tax                                                         | 2,497                     | 2,046               | 2,611        | 3,582               | -260        | 9,124                 |
| Loss/gain from discontinued operations                                           | -                         | -                   | -            | -                   | -           | -                     |
| Unusual gains(losses)                                                            | -                         | -                   | -            | -                   | -           | -                     |
| Cumulative effect of accounting changes                                          | -                         | -                   | -            | -                   | -           | -                     |
| Net income before income tax                                                     | 2,497                     | 2,046               | 2,611        | 3,582               | -260        | 9,124                 |

TABLE 3

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January - December 2011

Unit : NT\$ Million

| Ta Chong<br>Bank | Jih Sun<br>Intl. Bank | EnTie Com.<br>Bank | Chinatrust<br>Com. Bank | HSBC Bank<br>(Taiwan) Ltd. | Shin Kong<br>Com. Bank | Sunny Bank | Bank of<br>Panhsin | Taiwan<br>Bus. Bank |
|------------------|-----------------------|--------------------|-------------------------|----------------------------|------------------------|------------|--------------------|---------------------|
| 8,897            | 3,712                 | 7,237              | 34,080                  | 5,954                      | 10,937                 | 4,995      | 3,141              | 22,520              |
| 7,049            | 2,752                 | 5,759              | 24,583                  | 3,402                      | 9,098                  | 4,549      | 2,847              | 19,204              |
| 67               | 239                   | 561                | 734                     | 441                        | 589                    | 345        | 225                | 746                 |
| 2                | 11                    | 5                  | 2                       | -                          | -                      | -          | -                  | 18                  |
| 1,386            | 524                   | 818                | 4,686                   | 1,137                      | 587                    | 45         | 32                 | 1,905               |
| 393              | 186                   | 94                 | 4,075                   | 974                        | 663                    | 56         | 37                 | 647                 |
| 4,140            | 1,380                 | 3,747              | 10,999                  | 1,559                      | 3,784                  | 2,014      | 1,237              | 9,733               |
| 3,065            | 1,222                 | 2,463              | 7,567                   | 1,281                      | 3,275                  | 1,773      | 1,105              | 7,920               |
| 56               | 73                    | 28                 | 2,321                   | 77                         | 26                     | -          | 3                  | -                   |
| 152              | 9                     | 117                | 534                     | -                          | 20                     | 14         | 1                  | 54                  |
| -                | -                     | -                  | 84                      | 79                         | 2                      | -          | -                  | 1                   |
| 867              | 76                    | 1,139              | 493                     | 122                        | 461                    | 227        | 128                | 1,758               |
| 4,757            | 2,332                 | 3,490              | 23,081                  | 4,395                      | 7,153                  | 2,981      | 1,904              | 12,787              |
| 3,088            | 2,945                 | 2,491              | 26,507                  | 9,337                      | 2,384                  | 499        | 585                | 4,294               |
| 2,853            | 708                   | 1,885              | 22,009                  | 4,145                      | 1,648                  | 588        | 307                | 2,019               |
| 3,039            | 811                   | 1,989              | 23,250                  | 4,844                      | 2,331                  | 658        | 358                | 2,278               |
| 186              | 103                   | 104                | 1,241                   | 699                        | 683                    | 70         | 51                 | 259                 |
| -757             | -72                   | 491                | 305                     | 1,322                      | -237                   | 3          | -8                 | -393                |
| 158              | 1                     | 511                | 1,793                   | -                          | 263                    | 13         | 49                 | -36                 |
| -                | -                     | 218                | -                       | -                          | -                      | -          | -                  | -                   |
| -22              | 30                    | 48                 | 2,328                   | -                          | 111                    | -          | 57                 | 50                  |
| 672              | 1                     | 15                 | 1,374                   | 1,470                      | 507                    | 45         | 61                 | 615                 |
| -                | -43                   | -545               | 1                       | 21                         | -                      | -          | -36                | 429                 |
| 184              | 2,320                 | -132               | -1,303                  | 2,379                      | 92                     | -150       | 155                | 1,610               |
| 7,845            | 5,277                 | 5,981              | 49,588                  | 13,732                     | 9,537                  | 3,480      | 2,489              | 17,081              |
| -12              | 547                   | 139                | 278                     | 1,409                      | 711                    | 456        | 1,131              | 3,532               |
| -57              | 147                   | -42                | 215                     | 203                        | -188                   | 83         | -16                | 111                 |
| 5,552            | 2,929                 | 3,282              | 29,498                  | 9,270                      | 5,653                  | 2,433      | 1,991              | 10,215              |
| 2,362            | 1,654                 | 2,602              | 19,597                  | 2,850                      | 3,361                  | 508        | -617               | 3,223               |
| -                | -                     | -                  | -                       | -                          | -                      | -          | -                  | -                   |
| -                | -                     | -                  | -                       | -                          | -                      | -          | -                  | -                   |
| -                | -                     | -                  | -                       | -                          | -                      | -          | -                  | -                   |
| 2,362            | 1,654                 | 2,602              | 19,597                  | 2,850                      | 3,361                  | 508        | -617               | 3,223               |

TABLE 3

## Consolidated Income Statement of Domestic Banks

January - December 2011

Unit : NT\$ Million

| Item                                                                             | Standard Char.<br>Bank(Taiwan) | Taichung<br>Com. Bank | King's town<br>Bank | China Dev.<br>Indus. Bank | Hwatai Bank | Cota Com.<br>Bank |
|----------------------------------------------------------------------------------|--------------------------------|-----------------------|---------------------|---------------------------|-------------|-------------------|
| Interest income                                                                  | 13,797                         | 7,416                 | 4,504               | 2,889                     | 2,720       | 2,853             |
| Loan & discount interest                                                         | 10,364                         | 6,755                 | 2,890               | 1,592                     | 2,502       | 2,513             |
| Interest due from banks                                                          | 336                            | 519                   | 293                 | 363                       | 195         | 226               |
| Interest revenues from securities purchased<br>under R/S                         | 13                             | -                     | -                   | 5                         | -           | -                 |
| Bonds interest                                                                   | 2,050                          | 112                   | 1,284               | 872                       | 16          | 68                |
| Other interest income                                                            | 1,034                          | 30                    | 37                  | 57                        | 7           | 46                |
| Interest expenses                                                                | 4,724                          | 2,476                 | 1,160               | 1,441                     | 1,037       | 995               |
| Deposits interest                                                                | 3,685                          | 2,178                 | 965                 | 430                       | 926         | 943               |
| Borrowing funds interest                                                         | 137                            | 33                    | 117                 | 14                        | 28          | -                 |
| Interest expense from securities sold<br>under R/P                               | -                              | 4                     | 78                  | 140                       | -           | -                 |
| Structured notes interest expense                                                | 90                             | -                     | -                   | 89                        | -           | -                 |
| Other interest expenses                                                          | 812                            | 261                   | -                   | 768                       | 83          | 52                |
| Net interest revenues                                                            | 9,073                          | 4,940                 | 3,344               | 1,448                     | 1,683       | 1,858             |
| Net revenues other than interest                                                 | 8,091                          | 835                   | 1,014               | 4,082                     | 432         | 266               |
| Commissions and fee revenues, net                                                | 3,977                          | 888                   | 534                 | 92                        | 239         | 151               |
| Commission and service fees earned                                               | 4,492                          | 970                   | 570                 | 153                       | 270         | 173               |
| Commission and service fees charged                                              | 515                            | 82                    | 36                  | 61                        | 31          | 22                |
| Gains(losses) from financial assets and<br>liabilities at fair value through P/L | 1,443                          | -513                  | 177                 | -793                      | -91         | 28                |
| Realized gains(losses) from available-for-<br>sale financial assets              | 23                             | -                     | 44                  | 3,106                     | 97          | 3                 |
| Realized gains(losses) from held-to-<br>maturity financial assets                | -                              | -                     | -                   | -                         | -           | -                 |
| Income from equity investments-equity method                                     | 209                            | 67                    | 110                 | 896                       | 13          | 5                 |
| Foreign exchange gain(loss), net                                                 | 854                            | 337                   | -36                 | -141                      | 91          | 34                |
| Impairment asset loss(reversal amount)                                           | -170                           | -317                  | -6                  | -349                      | -           | -                 |
| Other net revenues other than interest                                           | 1,755                          | 373                   | 191                 | 1,271                     | 83          | 45                |
| Total net revenues                                                               | 17,164                         | 5,775                 | 4,358               | 5,530                     | 2,115       | 2,124             |
| Provisions for loan losses                                                       | 1,157                          | 660                   | -104                | -112                      | 252         | 419               |
| Provisions for other losses                                                      | -4,405                         | 5                     | 12                  | 31                        | 8           | 30                |
| Operating expenses                                                               | 10,544                         | 3,195                 | 1,439               | 1,683                     | 1,422       | 1,452             |
| Income before income tax                                                         | 9,868                          | 1,915                 | 3,011               | 3,928                     | 433         | 223               |
| Loss/gain from discontinued operations                                           | -                              | -                     | -                   | -                         | -           | -                 |
| Unusual gains(losses)                                                            | -                              | -                     | -                   | -                         | -           | -                 |
| Cumulative effect of accounting changes                                          | -                              | -                     | -                   | -                         | -           | -                 |
| Net income before income tax                                                     | 9,868                          | 1,915                 | 3,011               | 3,928                     | 433         | 223               |

TABLE 3

## Consolidated Income Statement of Domestic Banks

January - December 2011

Unit : NT\$ Million

| Indus. Bank<br>Taiwan | Agr. Bank<br>of Taiwan | First Cap.<br>Com. Bank |
|-----------------------|------------------------|-------------------------|
| 1,839                 | 8,933                  | 906                     |
| 1,412                 | 2,509                  | 704                     |
| 77                    | 3,592                  | 69                      |
| -                     | -                      | 8                       |
| 275                   | 2,800                  | 113                     |
| 75                    | 32                     | 12                      |
| 1,023                 | 7,937                  | 373                     |
| 621                   | 7,596                  | 345                     |
| 393                   | -                      | 9                       |
| 5                     | 262                    | 19                      |
| 1                     | -                      | -                       |
| 3                     | 79                     | -                       |
| 816                   | 996                    | 533                     |
| 2,169                 | 850                    | 358                     |
| 304                   | 70                     | 62                      |
| 316                   | 141                    | 67                      |
| 12                    | 71                     | 5                       |
| -71                   | -377                   | -2                      |
| 85                    | 259                    | 200                     |
| -                     | 1                      | -                       |
| 1,661                 | 28                     | -                       |
| 161                   | 666                    | 20                      |
| -112                  | 4                      | -                       |
| 141                   | 199                    | 78                      |
| 2,985                 | 1,846                  | 891                     |
| 1,179                 | 497                    | 134                     |
| -7                    | 27                     | 2                       |
| 915                   | 518                    | 585                     |
| 898                   | 804                    | 170                     |
| -                     | -                      | -                       |
| -                     | -                      | -                       |
| -                     | -                      | -                       |
| 898                   | 804                    | 170                     |