

TABLE 2

## Balance Sheet (OBUs and Overseas Branches Only)

June 30, 2016

Unit : NT\$ Million

| Item                                             | Total            | Export-Import<br>Bank of R.O.C. | Bank of<br>Taiwan | TaipeiFubon<br>Com. Bank | Bank of<br>Kaoshing | Land Bank<br>of Taiwan |
|--------------------------------------------------|------------------|---------------------------------|-------------------|--------------------------|---------------------|------------------------|
| <b>ASSETS</b>                                    |                  |                                 |                   |                          |                     |                        |
| Cash and due from banks                          | 2,244,040        | -                               | 244,073           | 129,456                  | -                   | 86,185                 |
| Financial assets at fair value through p/l       | 462,561          | -                               | 20,071            | 46,843                   | 96                  | 1,527                  |
| Financial derivative asset for hedging-net       | 64               | -                               | 3                 | 14                       | -                   | -                      |
| Securities purchased under R/S                   | 5,128            | -                               | -                 | -                        | -                   | -                      |
| Acceptance receivable                            | 22,998           | -                               | 347               | 1,481                    | -                   | 952                    |
| Interests & revenues receivable                  | 23,404           | 166                             | 2,067             | 1,686                    | 153                 | 706                    |
| Current income tax asset                         | 3,164            | -                               | 136               | 284                      | -                   | 16                     |
| Loans and discounts                              | 3,832,028        | 42,400                          | 202,374           | 187,801                  | 14,005              | 159,855                |
| Less : allowance for doubtful accounts           | -42,418          | -290                            | -2,190            | -2,441                   | -207                | -1,625                 |
| Add (Less) adjustment items                      | -2,611           | -12                             | -                 | -333                     | -                   | -3                     |
| Available-for-sale financial assets , net        | 862,673          | -                               | 65,708            | 33,693                   | 3,926               | 19,145                 |
| Held-to-maturity financial assets , net          | 307,571          | -                               | 14,177            | 38,725                   | 7,549               | 1,315                  |
| Equity investments, equity method                | -                | -                               | -                 | -                        | -                   | -                      |
| Other financial assets, net                      | 143,254          | -                               | 10,138            | 27,163                   | 129                 | 3                      |
| Property and equipment                           | 7,297            | -                               | 217               | 252                      | 1                   | 105                    |
| Less:accumulated depreciation                    | -3,394           | -                               | -141              | -132                     | -1                  | -81                    |
| Less:accumulated impairment loss                 | -                | -                               | -                 | -                        | -                   | -                      |
| Investment property-net                          | -                | -                               | -                 | -                        | -                   | -                      |
| Intangible assets, net                           | 3,553            | -                               | 6                 | 74                       | -                   | 2                      |
| Deferred income tax asset                        | 2,346            | -                               | 325               | 21                       | -                   | 195                    |
| Other asset-net                                  | 289,370          | -1                              | 975               | 25,540                   | 575                 | 99                     |
| <b>Total assets</b>                              | <b>8,161,028</b> | <b>42,263</b>                   | <b>558,286</b>    | <b>490,127</b>           | <b>26,226</b>       | <b>268,396</b>         |
| <b>LIABILITIES</b>                               |                  |                                 |                   |                          |                     |                        |
| Due to banks                                     | 1,567,344        | 20,897                          | 111,491           | 10,274                   | 4,616               | 70,633                 |
| Financial liability at fair value through p/l    | 144,569          | -                               | 775               | 33,259                   | -                   | 32                     |
| Financial derivative liabilities for hedging-net | 1,255            | -                               | 274               | 953                      | -                   | -                      |
| Securities sold under R/P                        | 162,875          | -                               | -                 | 26,140                   | 750                 | -                      |
| Acceptance                                       | 23,175           | -                               | 348               | 1,434                    | -                   | 953                    |
| Interests payable                                | 6,654            | 5                               | 499               | 538                      | 6                   | 184                    |
| Current income tax liabilities                   | 3,096            | -                               | 19                | 571                      | -                   | 20                     |
| Deposits                                         | 3,209,239        | -                               | 119,096           | 207,152                  | 2,852               | 82,590                 |
| Add(Less) hedge accounting adjustments           | -                | -                               | -                 | -                        | -                   | -                      |
| Borrowing funds                                  | 79,771           | 18,011                          | -                 | -                        | -                   | 2,455                  |
| Principal amount of structured notes             | 52,526           | -                               | 408               | 2,414                    | -                   | -                      |
| Other financial liabilities                      | 3,275            | -                               | -                 | 47                       | -                   | -                      |
| Deferred income tax liability                    | 474              | -                               | 95                | -                        | -                   | -                      |
| Other liabilities                                | 2,582,797        | 3,350                           | 292,052           | 194,339                  | 17,791              | 90,592                 |
| <b>Total liabilities</b>                         | <b>7,837,050</b> | <b>42,263</b>                   | <b>525,057</b>    | <b>477,121</b>           | <b>26,015</b>       | <b>247,459</b>         |
| <b>EQUITIES</b>                                  |                  |                                 |                   |                          |                     |                        |
| Working Capital                                  | 190,633          | -                               | 18,993            | 8,549                    | -                   | 16,286                 |
| Reserves                                         | 124              | -                               | -                 | -                        | -                   | -                      |
| Unappropriated earnings                          | 120,003          | -                               | 13,252            | 3,925                    | 194                 | 4,261                  |
| Other equity items                               | 13,218           | -                               | 984               | 532                      | 17                  | 390                    |
| <b>Total equities</b>                            | <b>323,978</b>   | <b>-</b>                        | <b>33,229</b>     | <b>13,006</b>            | <b>211</b>          | <b>20,937</b>          |
| <b>Total liabilities and equities</b>            | <b>8,161,028</b> | <b>42,263</b>                   | <b>558,286</b>    | <b>490,127</b>           | <b>26,226</b>       | <b>268,396</b>         |
| <b>Off-balance Sheet items:</b>                  |                  |                                 |                   |                          |                     |                        |
| Loan commitments                                 | 2,269,279        | 5,738                           | 71,026            | 116,784                  | 3,520               | 45,684                 |
| Guarantees                                       | 74,350           | 642                             | 1,920             | 4,003                    | -                   | 1,656                  |
| Letter of credit issued                          | 47,294           | -                               | 1,003             | 2,013                    | 10                  | 466                    |
| Liabilities trusted                              | 176,216          | -                               | 314               | 6,284                    | -                   | 522                    |

TABLE 2

## Balance Sheet (OBUs and Overseas Branches Only)

June 30, 2016

Unit : NT\$ Million

| Taiwan Coop-<br>erative Bank | First Com.<br>Bank | Hua Nan<br>Com. Bank, Ltd. | Chang Hwa<br>Com. Bank | Mega<br>Intl. Com. Bank | Cathay<br>United Bank | Citibank<br>Taiwan Limited | Shanghai Com.<br>Bank, Ltd. | Union Bank<br>of Taiwan |
|------------------------------|--------------------|----------------------------|------------------------|-------------------------|-----------------------|----------------------------|-----------------------------|-------------------------|
| 64,285                       | 106,596            | 101,363                    | 129,741                | 519,339                 | 35,450                | 127,304                    | 27,648                      | -                       |
| 490                          | 26,065             | 9,390                      | 2,411                  | 41,599                  | 12,464                | 51,116                     | 1,765                       | 530                     |
| -                            | -                  | -                          | -                      | -                       | -                     | -                          | -                           | -                       |
| -                            | -                  | -                          | -                      | -                       | -                     | -                          | -                           | -                       |
| 481                          | 1,633              | 997                        | 1,682                  | 4,147                   | 991                   | 212                        | 1,746                       | 52                      |
| 1,350                        | 1,481              | 1,430                      | 983                    | 2,952                   | 1,730                 | 291                        | 306                         | 203                     |
| 131                          | 749                | 454                        | 34                     | 729                     | 1                     | -                          | -                           | -                       |
| 210,991                      | 279,951            | 226,669                    | 213,122                | 614,661                 | 138,856               | 55,210                     | 121,127                     | 5,640                   |
| -2,694                       | -3,054             | -1,847                     | -2,563                 | -2,530                  | -2,052                | -684                       | -2,397                      | -63                     |
| -461                         | -59                | -415                       | -                      | -                       | 192                   | -3                         | -63                         | -                       |
| 29,005                       | 49,568             | 53,709                     | 29,048                 | 118,002                 | 35,041                | 31,433                     | 2,133                       | 23,513                  |
| 6,043                        | 29,285             | 26,119                     | 3,724                  | 31,184                  | 36,704                | -                          | 603                         | -                       |
| -                            | -                  | -                          | -                      | -                       | -                     | -                          | -                           | -                       |
| 17,035                       | 12                 | -                          | 285                    | -                       | 35,025                | -                          | -                           | -                       |
| 292                          | 759                | 272                        | 432                    | 1,449                   | 322                   | -                          | 123                         | -                       |
| -156                         | -297               | -192                       | -126                   | -961                    | -138                  | -                          | -77                         | -                       |
| -                            | -                  | -                          | -                      | -                       | -                     | -                          | -                           | -                       |
| -                            | -                  | -                          | -                      | -                       | -                     | -                          | -                           | -                       |
| 24                           | 43                 | 30                         | 9                      | 12                      | 278                   | 2,905                      | 16                          | -                       |
| 203                          | 390                | 40                         | 21                     | 362                     | 53                    | -                          | -                           | -                       |
| 157                          | 7,067              | 507                        | 12,934                 | 37,635                  | 4,749                 | 6,809                      | 37,499                      | 372                     |
| 327,176                      | 500,189            | 418,526                    | 391,737                | 1,368,580               | 299,666               | 274,593                    | 190,429                     | 30,247                  |
| 62,243                       | 143,043            | 111,348                    | 248,454                | 214,296                 | 1,736                 | 41,656                     | 884                         | -                       |
| 138                          | 1,074              | 284                        | 554                    | 2,888                   | 11,917                | 3,017                      | 502                         | 15                      |
| -                            | -                  | 28                         | -                      | -                       | -                     | -                          | -                           | -                       |
| -                            | 697                | 961                        | -                      | -                       | 36,328                | -                          | -                           | 15,497                  |
| 480                          | 1,671              | 1,108                      | 1,751                  | 4,166                   | 1,001                 | 212                        | 1,767                       | 52                      |
| 309                          | 671                | 418                        | 359                    | 675                     | 365                   | 53                         | 234                         | 50                      |
| 33                           | 343                | 235                        | 172                    | 368                     | 191                   | -                          | -                           | -                       |
| 93,392                       | 184,328            | 160,690                    | 109,529                | 568,891                 | 112,554               | 163,428                    | 178,563                     | 10,152                  |
| -                            | -                  | -                          | -                      | -                       | -                     | -                          | -                           | -                       |
| -                            | -                  | -                          | -                      | 57,847                  | -                     | -                          | -                           | -                       |
| -                            | 199                | 492                        | 1,244                  | 6,830                   | 10,262                | 3,378                      | 3,765                       | 27                      |
| -                            | 148                | -                          | -                      | -                       | -                     | 468                        | -                           | -                       |
| -                            | -                  | -                          | 78                     | 4                       | 297                   | -                          | -                           | -                       |
| 147,794                      | 121,520            | 111,616                    | 9,255                  | 479,285                 | 97,207                | 60,911                     | 2,098                       | 3,815                   |
| 304,389                      | 453,694            | 387,180                    | 371,396                | 1,335,250               | 271,858               | 273,123                    | 187,813                     | 29,608                  |
| 14,351                       | 21,910             | 13,759                     | 13,336                 | 23,798                  | 17,960                | -                          | 969                         | -                       |
| -                            | -                  | -                          | -                      | 124                     | -                     | -                          | -                           | -                       |
| 7,820                        | 22,235             | 16,380                     | 6,639                  | 9,575                   | 7,954                 | 1,273                      | 1,645                       | 71                      |
| 616                          | 2,350              | 1,207                      | 366                    | -167                    | 1,894                 | 197                        | 2                           | 568                     |
| 22,787                       | 46,495             | 31,346                     | 20,341                 | 33,330                  | 27,808                | 1,470                      | 2,616                       | 639                     |
| 327,176                      | 500,189            | 418,526                    | 391,737                | 1,368,580               | 299,666               | 274,593                    | 190,429                     | 30,247                  |
| 27,796                       | 125,136            | 77,605                     | 41,087                 | 317,553                 | 97,669                | 39,121                     | 145,260                     | 4,859                   |
| 3,204                        | 9,548              | 1,621                      | 1,588                  | 9,479                   | 3,197                 | 1,684                      | 9,026                       | 68                      |
| 1,324                        | 3,799              | 1,938                      | 1,613                  | 12,170                  | 949                   | 537                        | 2,898                       | 23                      |
| 1,532                        | 3,977              | 2,427                      | 2,850                  | 35,682                  | 6,331                 | 40,222                     | 21,157                      | 329                     |

TABLE 2

## Balance Sheet (OBUs and Overseas Branches Only)

June 30, 2016

Unit : NT\$ Million

| Item                                             | Far Eastern<br>Intl. Bank | Yuanta Com.<br>Bank | Bank Sinopac<br>Company Ltd. | E. Sun Com.<br>Bank, Ltd. | KGI Bank       | Taishin<br>Intl. Bank |
|--------------------------------------------------|---------------------------|---------------------|------------------------------|---------------------------|----------------|-----------------------|
| <b>ASSETS</b>                                    |                           |                     |                              |                           |                |                       |
| Cash and due from banks                          | 11,512                    | 73                  | 39,649                       | 28,639                    | 14,619         | 13,944                |
| Financial assets at fair value through p/l       | 1,031                     | 26,639              | 16,188                       | 113,064                   | 15,071         | 15,251                |
| Financial derivative asset for hedging-net       | -                         | -                   | -                            | -                         | -              | -                     |
| Securities purchased under R/S                   | -                         | -                   | -                            | 680                       | 4,448          | -                     |
| Acceptance receivable                            | 27                        | 473                 | 1,239                        | 369                       | 312            | 405                   |
| Interests & revenues receivable                  | 355                       | 677                 | 974                          | 522                       | 336            | 620                   |
| Current income tax asset                         | 3                         | -                   | 41                           | -                         | -              | -                     |
| Loans and discounts                              | 43,723                    | 58,201              | 127,724                      | 132,733                   | 45,918         | 138,766               |
| Less : allowance for doubtful accounts           | -533                      | -1,178              | -1,592                       | -1,090                    | -700           | -1,268                |
| Add (Less) adjustment items                      | -                         | -127                | -70                          | 2                         | -76            | -304                  |
| Available-for-sale financial assets , net        | 21,412                    | 19,360              | 61,329                       | 43,122                    | 15,362         | 52,622                |
| Held-to-maturity financial assets , net          | 2,486                     | -                   | 575                          | 3,477                     | -              | -                     |
| Equity investments, equity method                | -                         | -                   | -                            | -                         | -              | -                     |
| Other financial assets, net                      | 9,098                     | 24,554              | 3,910                        | 646                       | -              | -                     |
| Property and equipment                           | 60                        | -                   | 304                          | 167                       | -              | 76                    |
| Less:accumulated depreciation                    | -47                       | -                   | -289                         | -97                       | -              | -38                   |
| Less:accumulated impairment loss                 | -                         | -                   | -                            | -                         | -              | -                     |
| Investment property-net                          | -                         | -                   | -                            | -                         | -              | -                     |
| Intangible assets, net                           | -                         | -                   | -                            | 7                         | -              | 28                    |
| Deferred income tax asset                        | -                         | -                   | 466                          | 20                        | -              | -                     |
| Other asset-net                                  | 1,614                     | 340                 | 26,057                       | 5,772                     | 15,970         | 32,290                |
| <b>Total assets</b>                              | <b>90,741</b>             | <b>129,012</b>      | <b>276,505</b>               | <b>328,033</b>            | <b>111,260</b> | <b>252,392</b>        |
| <b>LIABILITIES</b>                               |                           |                     |                              |                           |                |                       |
| Due to banks                                     | 12,749                    | 14,081              | 15,090                       | 70,597                    | -              | 19,798                |
| Financial liability at fair value through p/l    | 1,100                     | 1,946               | 8,666                        | 8,315                     | 1,924          | 14,244                |
| Financial derivative liabilities for hedging-net | -                         | -                   | -                            | -                         | -              | -                     |
| Securities sold under R/P                        | 12,240                    | 2,299               | -                            | 2,637                     | 26,778         | 17,439                |
| Acceptance                                       | 27                        | 473                 | 1,239                        | 388                       | 312            | 405                   |
| Interests payable                                | 91                        | 32                  | 217                          | 278                       | 69             | 230                   |
| Current income tax liabilities                   | 48                        | -                   | 53                           | 89                        | -              | -                     |
| Deposits                                         | 42,007                    | 22,301              | 134,387                      | 143,036                   | 22,893         | 103,277               |
| Add(Less) hedge accounting adjustments           | -                         | -                   | -                            | -                         | -              | -                     |
| Borrowing funds                                  | -                         | -                   | -                            | -                         | -              | -                     |
| Principal amount of structured notes             | 148                       | 484                 | 3,899                        | 655                       | 85             | 8,504                 |
| Other financial liabilities                      | -                         | -                   | 457                          | -                         | 33             | 793                   |
| Deferred income tax liability                    | -                         | -                   | -                            | -                         | -              | -                     |
| Other liabilities                                | 20,376                    | 85,054              | 101,454                      | 91,921                    | 57,422         | 86,236                |
| <b>Total liabilities</b>                         | <b>88,786</b>             | <b>126,670</b>      | <b>265,462</b>               | <b>317,916</b>            | <b>109,516</b> | <b>250,926</b>        |
| <b>EQUITIES</b>                                  |                           |                     |                              |                           |                |                       |
| Working Capital                                  | 1,291                     | -                   | 10,486                       | 2,357                     | -              | -                     |
| Reserves                                         | -                         | -                   | -                            | -                         | -              | -                     |
| Unappropriated earnings                          | 765                       | 2,016               | 339                          | 7,415                     | 1,652          | 1,207                 |
| Other equity items                               | -101                      | 326                 | 218                          | 345                       | 92             | 259                   |
| <b>Total equities</b>                            | <b>1,955</b>              | <b>2,342</b>        | <b>11,043</b>                | <b>10,117</b>             | <b>1,744</b>   | <b>1,466</b>          |
| <b>Total liabilities and equities</b>            | <b>90,741</b>             | <b>129,012</b>      | <b>276,505</b>               | <b>328,033</b>            | <b>111,260</b> | <b>252,392</b>        |
| <b>Off-balance Sheet items:</b>                  |                           |                     |                              |                           |                |                       |
| Loan commitments                                 | 15,925                    | 35,692              | 67,005                       | 127,652                   | 171,211        | 162,308               |
| Guarantees                                       | 161                       | 362                 | 342                          | 668                       | 2              | 339                   |
| Letter of credit issued                          | 31                        | 590                 | 1,097                        | 1,464                     | 24             | 1,002                 |
| Liabilities trusted                              | 937                       | 1,822               | 3,822                        | 15,604                    | -              | 5,805                 |

TABLE2

## Balance Sheet (OBUs and Overseas Branches Only)

June 30, 2016

Unit : NT\$ Million

| Ta Chong<br>Bank | Jih Sun<br>Intl. Bank | EnTie Com.<br>Bank | CTBC<br>Bank Co., Ltd. | HSBC Bank<br>(Taiwan) Ltd. | Shin Kong<br>Com. Bank | Sunny Bank,<br>Ltd. | Bank of<br>Panhsin | Taiwan<br>Bus. Bank |
|------------------|-----------------------|--------------------|------------------------|----------------------------|------------------------|---------------------|--------------------|---------------------|
| 116              | -                     | -                  | 130,130                | 304,488                    | 5,140                  | 2,841               | -                  | 56,820              |
| 3,975            | 3,726                 | 3,023              | 26,728                 | 1,654                      | 3,452                  | -                   | 459                | 742                 |
| -                | -                     | -                  | 47                     | -                          | -                      | -                   | -                  | -                   |
| -                | -                     | -                  | -                      | -                          | -                      | -                   | -                  | -                   |
| 90               | -                     | 156                | 3,319                  | 140                        | 273                    | -                   | 18                 | 368                 |
| 189              | 61                    | 81                 | 1,684                  | 36                         | 411                    | 44                  | 15                 | 595                 |
| -                | -                     | -                  | 563                    | -                          | -                      | -                   | -                  | 22                  |
| 47,935           | 12,373                | 16,308             | 366,058                | 31,396                     | 40,837                 | 11,930              | 7,454              | 74,249              |
| -1,339           | -190                  | -462               | -3,413                 | -390                       | -479                   | -202                | -98                | -963                |
| -                | -9                    | -74                | -444                   | -12                        | -24                    | -11                 | -                  | -183                |
| 13,911           | 4,831                 | 3,214              | 63,113                 | -                          | 19,885                 | 1,912               | -                  | 8,394               |
| -                | -                     | 872                | 60,628                 | -                          | 5,284                  | -                   | -                  | 26,113              |
| -                | -                     | -                  | -                      | -                          | -                      | -                   | -                  | -                   |
| 2                | -                     | 31                 | 13                     | -                          | 11,337                 | -                   | -                  | -                   |
| 14               | -                     | -                  | 2,284                  | 1                          | 10                     | -                   | -                  | 97                  |
| -5               | -                     | -                  | -536                   | -1                         | -5                     | -                   | -                  | -54                 |
| -                | -                     | -                  | -                      | -                          | -                      | -                   | -                  | -                   |
| -                | -                     | -                  | -                      | -                          | -                      | -                   | -                  | -                   |
| 32               | -                     | -                  | 68                     | -                          | 3                      | -                   | -                  | 10                  |
| -                | -                     | -                  | 238                    | -                          | -                      | -                   | -                  | 12                  |
| 6,438            | 387                   | 362                | 24,562                 | 2,013                      | 4,313                  | 1                   | 177                | 4,525               |
| 71,358           | 21,179                | 23,511             | 675,042                | 339,325                    | 90,437                 | 16,515              | 8,025              | 170,747             |
| 2,583            | -                     | -                  | 46,389                 | 282,580                    | 146                    | -                   | -                  | 41,101              |
| 2,712            | 2,417                 | 884                | 26,631                 | 1,418                      | 3,383                  | -                   | 251                | 114                 |
| -                | -                     | -                  | -                      | -                          | -                      | -                   | -                  | -                   |
| 155              | -                     | 1,358              | 4,721                  | -                          | -                      | -                   | -                  | -                   |
| 90               | -                     | 156                | 3,255                  | 140                        | 272                    | -                   | 18                 | 368                 |
| 24               | 4                     | 11                 | 851                    | 52                         | 47                     | 2                   | 2                  | 153                 |
| -                | -                     | -                  | 906                    | -                          | 3                      | -                   | -                  | -                   |
| 23,707           | 5,033                 | 6,918              | 396,153                | 43,033                     | 40,615                 | 3,111               | 1,493              | 49,608              |
| -                | -                     | -                  | -                      | -                          | -                      | -                   | -                  | -                   |
| -                | -                     | -                  | 1,458                  | -                          | -                      | -                   | -                  | -                   |
| 241              | 142                   | 87                 | 2,976                  | 3,206                      | 699                    | -                   | -                  | -                   |
| -                | -                     | -                  | 1,327                  | -                          | 2                      | -                   | -                  | -                   |
| -                | -                     | -                  | -                      | -                          | -                      | -                   | -                  | -                   |
| 41,650           | 13,526                | 14,077             | 169,959                | 7,151                      | 44,414                 | 13,276              | 6,160              | 68,372              |
| 71,162           | 21,122                | 23,491             | 654,626                | 337,580                    | 89,581                 | 16,389              | 7,924              | 159,716             |
| 1,614            | -                     | -                  | 14,966                 | -                          | 325                    | -                   | -                  | 8,109               |
| -                | -                     | -                  | -                      | -                          | -                      | -                   | -                  | -                   |
| -1,456           | 12                    | -60                | 4,637                  | 1,727                      | 271                    | 108                 | 101                | 2,971               |
| 38               | 45                    | 80                 | 813                    | 18                         | 260                    | 18                  | -                  | -49                 |
| 196              | 57                    | 20                 | 20,416                 | 1,745                      | 856                    | 126                 | 101                | 11,031              |
| 71,358           | 21,179                | 23,511             | 675,042                | 339,325                    | 90,437                 | 16,515              | 8,025              | 170,747             |
| 26,386           | 7,881                 | 12,314             | 287,820                | 29,008                     | 42,756                 | 4,357               | 5,092              | 27,015              |
| 412              | -                     | -                  | 19,172                 | 1,357                      | 58                     | -                   | -                  | 1,313               |
| 202              | 39                    | 282                | 8,065                  | 353                        | 910                    | 2                   | 57                 | 405                 |
| 143              | 650                   | 49                 | 1,647                  | 8,106                      | 5,795                  | 102                 | -                  | 857                 |

TABLE 2

## Balance Sheet (OBUs and Overseas Branches Only)

June 30, 2016

Unit : NT\$ Million

| Item                                             | Standard Char.<br>Bank (Taiwan) | Taichung<br>Com. Bank | King's town<br>Bank | China Dev.<br>Indus. Bank | Hwatai Bank  | Cota Bank  |
|--------------------------------------------------|---------------------------------|-----------------------|---------------------|---------------------------|--------------|------------|
| <b>ASSETS</b>                                    |                                 |                       |                     |                           |              |            |
| Cash and due from banks                          | 56,951                          | 960                   | -                   | -                         | 1,668        | -          |
| Financial assets at fair value through p/l       | 3,991                           | 396                   | -                   | -                         | 762          | -          |
| Financial derivative asset for hedging-net       | -                               | -                     | -                   | -                         | -            | -          |
| Securities purchased under R/S                   | -                               | -                     | -                   | -                         | -            | -          |
| Acceptance receivable                            | 234                             | 44                    | -                   | -                         | 16           | -          |
| Interests & revenues receivable                  | 312                             | 167                   | 512                 | -                         | 27           | 1          |
| Current income tax asset                         | 1                               | -                     | -                   | -                         | -            | -          |
| Loans and discounts                              | 54,039                          | 25,279                | 5,121               | -                         | 5,270        | 208        |
| Less : allowance for doubtful accounts           | -843                            | -845                  | -79                 | -                         | -197         | -2         |
| Add (Less) adjustment items                      | -65                             | -40                   | -                   | -                         | -10          | -          |
| Available-for-sale financial assets , net        | -                               | -                     | 29,148              | -                         | 188          | -          |
| Held-to-maturity financial assets , net          | -                               | 12,634                | -                   | -                         | -            | 74         |
| Equity investments, equity method                | -                               | -                     | -                   | -                         | -            | -          |
| Other financial assets, net                      | -                               | -                     | 3,817               | -                         | -            | 56         |
| Property and equipment                           | -                               | -                     | -                   | -                         | -            | -          |
| Less:accumulated depreciation                    | -                               | -                     | -                   | -                         | -            | -          |
| Less:accumulated impairment loss                 | -                               | -                     | -                   | -                         | -            | -          |
| Investment property-net                          | -                               | -                     | -                   | -                         | -            | -          |
| Intangible assets, net                           | -                               | -                     | -                   | -                         | -            | -          |
| Deferred income tax asset                        | -                               | -                     | -                   | -                         | -            | -          |
| Other asset-net                                  | 3,365                           | 335                   | 1                   | -                         | 918          | 1          |
| <b>Total assets</b>                              | <b>117,985</b>                  | <b>38,930</b>         | <b>38,520</b>       | <b>-</b>                  | <b>8,642</b> | <b>338</b> |
| <b>LIABILITIES</b>                               |                                 |                       |                     |                           |              |            |
| Due to banks                                     | -                               | 3,600                 | -                   | -                         | -            | -          |
| Financial liability at fair value through p/l    | 4,368                           | 71                    | -                   | -                         | 732          | -          |
| Financial derivative liabilities for hedging-net | -                               | -                     | -                   | -                         | -            | -          |
| Securities sold under R/P                        | -                               | -                     | 14,875              | -                         | -            | -          |
| Acceptance                                       | 234                             | 45                    | -                   | -                         | 16           | -          |
| Interests payable                                | 40                              | 15                    | 9                   | -                         | 1            | -          |
| Current income tax liabilities                   | -                               | -                     | -                   | -                         | -            | -          |
| Deposits                                         | 58,358                          | 11,440                | 2,310               | -                         | 2,400        | 145        |
| Add(Less) hedge accounting adjustments           | -                               | -                     | -                   | -                         | -            | -          |
| Borrowing funds                                  | -                               | -                     | -                   | -                         | -            | -          |
| Principal amount of structured notes             | 419                             | -                     | -                   | -                         | 3            | -          |
| Other financial liabilities                      | -                               | -                     | -                   | -                         | -            | -          |
| Deferred income tax liability                    | -                               | -                     | -                   | -                         | -            | -          |
| Other liabilities                                | 54,962                          | 23,785                | 18,611              | -                         | 5,513        | 189        |
| <b>Total liabilities</b>                         | <b>118,381</b>                  | <b>38,956</b>         | <b>35,805</b>       | <b>-</b>                  | <b>8,665</b> | <b>334</b> |
| <b>EQUITIES</b>                                  |                                 |                       |                     |                           |              |            |
| Working Capital                                  | -                               | -                     | -                   | -                         | -            | -          |
| Reserves                                         | -                               | -                     | -                   | -                         | -            | -          |
| Unappropriated earnings                          | -396                            | -26                   | 968                 | -                         | -27          | 4          |
| Other equity items                               | -                               | -                     | 1,747               | -                         | 4            | -          |
| <b>Total equities</b>                            | <b>-396</b>                     | <b>-26</b>            | <b>2,715</b>        | <b>-</b>                  | <b>-23</b>   | <b>4</b>   |
| <b>Total liabilities and equities</b>            | <b>117,985</b>                  | <b>38,930</b>         | <b>38,520</b>       | <b>-</b>                  | <b>8,642</b> | <b>338</b> |
| <b>Off-balance Sheet items:</b>                  |                                 |                       |                     |                           |              |            |
| Loan commitments                                 | 18,458                          | 17,687                | 78                  | -                         | 3,358        | -          |
| Guarantees                                       | 321                             | 712                   | 2                   | -                         | -            | -          |
| Letter of credit issued                          | 353                             | 514                   | -                   | -                         | 58           | -          |
| Liabilities trusted                              | 4,569                           | 1,341                 | 26                  | -                         | 14           | -          |

TABLE 2

## Balance Sheet (OBUs and Overseas Branches Only)

June 30, 2016

Unit : NT\$ Million

| Indus. Bank<br>of Taiwan | Agr. Bank<br>of Taiwan | Taipei Star<br>Bank | DBS Bank<br>(Taiwan), Ltd. | ANZ Bank<br>(Taiwan) Ltd. |
|--------------------------|------------------------|---------------------|----------------------------|---------------------------|
| 4,986                    | -                      | 64                  | -                          | -                         |
| 2,608                    | -                      | -                   | 4,084                      | 5,350                     |
| -                        | -                      | -                   | -                          | -                         |
| -                        | -                      | -                   | -                          | -                         |
| 279                      | -                      | -                   | 133                        | 382                       |
| 148                      | -                      | -                   | 73                         | 60                        |
| -                        | -                      | -                   | -                          | -                         |
| 41,278                   | -                      | -                   | 35,540                     | 37,026                    |
| -737                     | -                      | -                   | -477                       | -704                      |
| -                        | -                      | -                   | -                          | -7                        |
| 10,946                   | -                      | -                   | -                          | -                         |
| -                        | -                      | -                   | -                          | -                         |
| -                        | -                      | -                   | -                          | -                         |
| 60                       | -                      | -                   | -                          | -                         |
| -20                      | -                      | -                   | -                          | -                         |
| -                        | -                      | -                   | -                          | -                         |
| -                        | -                      | -                   | -                          | -                         |
| 6                        | -                      | -                   | -                          | -                         |
| -                        | -                      | -                   | -                          | -                         |
| 472                      | -                      | -                   | 851                        | 23,689                    |
| 60,026                   | -                      | 64                  | 40,204                     | 65,796                    |
| 10,051                   | -                      | 64                  | 6,940                      | 4                         |
| 2,074                    | -                      | -                   | 4,383                      | 4,481                     |
| -                        | -                      | -                   | -                          | -                         |
| -                        | -                      | -                   | -                          | -                         |
| 279                      | -                      | -                   | 133                        | 382                       |
| 51                       | -                      | -                   | 52                         | 57                        |
| 45                       | -                      | -                   | -                          | -                         |
| 31,367                   | -                      | -                   | 23,356                     | 49,074                    |
| -                        | -                      | -                   | -                          | -                         |
| -                        | -                      | -                   | -                          | -                         |
| 65                       | -                      | -                   | 726                        | 1,168                     |
| -                        | -                      | -                   | -                          | -                         |
| -                        | -                      | -                   | -                          | -                         |
| 13,776                   | -                      | -                   | 3,129                      | 10,159                    |
| 57,708                   | -                      | 64                  | 38,719                     | 65,325                    |
| 1,574                    | -                      | -                   | -                          | -                         |
| -                        | -                      | -                   | -                          | -                         |
| 683                      | -                      | -                   | 1,397                      | 471                       |
| 61                       | -                      | -                   | 88                         | -                         |
| 2,318                    | -                      | -                   | 1,485                      | 471                       |
| 60,026                   | -                      | 64                  | 40,204                     | 65,796                    |
| 23,984                   | -                      | -                   | 26,639                     | 37,815                    |
| 638                      | -                      | -                   | 375                        | 480                       |
| 2,029                    | -                      | -                   | 534                        | 540                       |
| -                        | -                      | -                   | 1,316                      | 1,984                     |