

TABLE 4

## Income Statement (OBUs and Overseas Branches Only)

January - December 2011

Unit : NT\$ Million

| Item                                                                             | Total  | Export-<br>Import Bank | Bank of<br>Taiwan | TaipeiFubon<br>Bank | Bank of<br>Kaoshing | Land Bank<br>of Taiwan |
|----------------------------------------------------------------------------------|--------|------------------------|-------------------|---------------------|---------------------|------------------------|
| Interest income                                                                  | 80,466 | 540                    | 6,126             | 4,681               | 453                 | 1,569                  |
| Loan & discount interest                                                         | 45,577 | 514                    | 2,605             | 2,481               | 130                 | 1,298                  |
| Interest due from banks                                                          | 10,214 | -                      | 691               | 566                 | 4                   | 166                    |
| Interest revenues from securities purchased<br>under R/S                         | 17     | -                      | -                 | -                   | -                   | -                      |
| Bonds interest                                                                   | 20,490 | -                      | 2,696             | 1,454               | 319                 | 99                     |
| Other interest income                                                            | 4,168  | 26                     | 134               | 180                 | -                   | 6                      |
| Interest expenses                                                                | 25,990 | 195                    | 2,496             | 1,737               | 158                 | 519                    |
| Deposits interest                                                                | 7,843  | -                      | 373               | 461                 | 5                   | 468                    |
| Borrowing funds interest                                                         | 6,310  | 186                    | -                 | 405                 | -                   | 12                     |
| Interest expense from securities sold<br>under R/P                               | 678    | -                      | -                 | 226                 | -                   | -                      |
| Structured notes interest expense                                                | 555    | -                      | 17                | 26                  | -                   | -                      |
| Other interest expenses                                                          | 10,604 | 9                      | 2,106             | 619                 | 153                 | 39                     |
| Net interest revenues                                                            | 54,476 | 345                    | 3,630             | 2,944               | 295                 | 1,050                  |
| Net revenues other than interest                                                 | 12,330 | 11                     | -431              | 1,401               | -419                | -136                   |
| Commissions and fee revenues, net                                                | 11,157 | 2                      | 646               | 505                 | 22                  | 264                    |
| Commission and service fees earned                                               | 11,845 | 2                      | 679               | 571                 | 24                  | 275                    |
| Commission and service fees charged                                              | 688    | -                      | 33                | 66                  | 2                   | 11                     |
| Gains(losses) from financial assets and<br>liabilities at fair value through P/L | -1,504 | -                      | -476              | -215                | -2                  | -130                   |
| Realized gains(losses) from available-for-<br>sale financial assets              | 1,198  | -                      | 88                | 8                   | -9                  | -                      |
| Realized gains(losses) from held-to-<br>sale financial assets                    | 341    | -                      | -                 | 1                   | 80                  | -                      |
| Income from equity investments-equity method                                     | -      | -                      | -                 | -                   | -                   | -                      |
| Foreign exchange gain(loss), net                                                 | 5,574  | -                      | 37                | 1,002               | -                   | 9                      |
| Impairment asset loss(reversal amount)                                           | -1,775 | -1                     | -                 | 26                  | -418                | -                      |
| Other net revenues other than interest                                           | -2,661 | 10                     | -726              | 74                  | -92                 | -279                   |
| Total net revenues                                                               | 66,806 | 356                    | 3,199             | 4,345               | -124                | 914                    |
| Provisions for loan losses                                                       | 7,646  | -17                    | 532               | 392                 | 195                 | 232                    |
| Provisions for other losses                                                      | 154    | -4                     | -10               | -58                 | 2                   | 30                     |
| Operating expenses                                                               | 11,500 | 40                     | 582               | 1,021               | 6                   | 374                    |
| Income before income tax                                                         | 47,506 | 337                    | 2,095             | 2,990               | -327                | 278                    |
| Loss/gain from discontinued operations                                           | -      | -                      | -                 | -                   | -                   | -                      |
| Unusual gains(losses)                                                            | -      | -                      | -                 | -                   | -                   | -                      |
| Cumulative effect of accounting changes                                          | -      | -                      | -                 | -                   | -                   | -                      |
| Net income before income tax                                                     | 47,506 | 337                    | 2,095             | 2,990               | -327                | 278                    |

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| Taiwan Cooperative Bank | First Com. Bank | Hua Nan Com. Bank | Chang Hwa Com. Bank | Mega Intl. Com. Bank | Cathay United Bank | Citibank Taiwan | Shanghai Bank | Union Bank of Taiwan |
|-------------------------|-----------------|-------------------|---------------------|----------------------|--------------------|-----------------|---------------|----------------------|
| 3,526                   | 5,614           | 4,477             | 2,808               | 13,965               | 3,543              | 4,035           | 1,868         | 2,692                |
| 1,745                   | 3,711           | 1,894             | 1,761               | 9,676                | 2,158              | 394             | 1,678         | 59                   |
| 972                     | 647             | 1,123             | 320                 | 1,928                | 202                | 2,109           | 46            | 1                    |
| -                       | -               | -                 | -                   | -                    | -                  | -               | -             | -                    |
| 804                     | 1,252           | 1,181             | 713                 | 2,280                | 1,181              | 7               | 126           | 2,632                |
| 5                       | 4               | 279               | 14                  | 81                   | 2                  | 1,525           | 18            | -                    |
| 1,811                   | 2,202           | 2,322             | 1,348               | 2,249                | 1,395              | 559             | 472           | 740                  |
| 211                     | 579             | 331               | 331                 | 1,254                | 316                | 276             | 399           | 45                   |
| 1,580                   | -               | 1,510             | -                   | 775                  | 84                 | -               | 31            | -                    |
| -                       | 82              | -                 | -                   | 33                   | 8                  | -               | -             | 159                  |
| 1                       | 21              | 9                 | 9                   | 186                  | 18                 | 83              | 42            | -                    |
| 19                      | 1,520           | 472               | 1,008               | 1                    | 969                | 200             | -             | 536                  |
| 1,715                   | 3,412           | 2,155             | 1,460               | 11,716               | 2,148              | 3,476           | 1,396         | 1,952                |
| 287                     | 1,425           | 619               | 1,073               | -2,378               | 1,469              | 1,840           | 839           | 22                   |
| 271                     | 875             | 486               | 608                 | 1,995                | 433                | 622             | 633           | 5                    |
| 293                     | 913             | 512               | 631                 | 2,084                | 454                | 626             | 655           | 8                    |
| 22                      | 38              | 26                | 23                  | 89                   | 21                 | 4               | 22            | 3                    |
| 214                     | 196             | -465              | 86                  | -2,485               | 134                | 344             | -119          | 105                  |
| -1                      | 9               | 90                | 81                  | 12                   | 433                | -               | -             | -                    |
| -                       | 11              | -                 | -                   | 46                   | -2                 | -               | -             | -                    |
| -                       | -               | -                 | -                   | -                    | -                  | -               | -             | -                    |
| -192                    | 76              | 304               | -1                  | 191                  | 9                  | 1,905           | 51            | -2                   |
| -49                     | -366            | -                 | -                   | -87                  | -                  | -               | -             | -                    |
| 44                      | 624             | 204               | 299                 | -2,050               | 462                | -1,031          | 274           | -86                  |
| 2,002                   | 4,837           | 2,774             | 2,533               | 9,338                | 3,617              | 5,316           | 2,235         | 1,974                |
| 765                     | 956             | 462               | 610                 | -676                 | 624                | 478             | 47            | 2                    |
| 7                       | 52              | -                 | 32                  | -81                  | 1                  | 10              | 1             | -                    |
| 328                     | 940             | 485               | 467                 | 1,920                | 379                | 384             | 185           | 6                    |
| 902                     | 2,889           | 1,827             | 1,424               | 8,175                | 2,613              | 4,444           | 2,002         | 1,966                |
| -                       | -               | -                 | -                   | -                    | -                  | -               | -             | -                    |
| -                       | -               | -                 | -                   | -                    | -                  | -               | -             | -                    |
| -                       | -               | -                 | -                   | -                    | -                  | -               | -             | -                    |
| 902                     | 2,889           | 1,827             | 1,424               | 8,175                | 2,613              | 4,444           | 2,002         | 1,966                |

TABLE 4

## Income Statement (OBUs and Overseas Branches Only)

January - December 2011

Unit : NT\$ Million

| Item                                                                             | Far Eastern<br>Intl. Bank | Yuanta Com.<br>Bank | Bank Sinopac | E. Sun Com.<br>Bank | Cosmos Bank | Taishin<br>Intl. Bank |
|----------------------------------------------------------------------------------|---------------------------|---------------------|--------------|---------------------|-------------|-----------------------|
| Interest income                                                                  | 588                       | 453                 | 3,087        | 2,671               | 26          | 2,065                 |
| Loan & discount interest                                                         | 424                       | 433                 | 2,173        | 722                 | 21          | 1,404                 |
| Interest due from banks                                                          | 12                        | 20                  | 177          | 11                  | -           | 53                    |
| Interest revenues from securities purchased<br>under R/S                         | -                         | -                   | 14           | -                   | -           | -                     |
| Bonds interest                                                                   | 150                       | -                   | 410          | 1,664               | 5           | 608                   |
| Other interest income                                                            | 2                         | -                   | 313          | 274                 | -           | -                     |
| Interest expenses                                                                | 418                       | 79                  | 887          | 1,371               | 5           | 462                   |
| Deposits interest                                                                | 245                       | 71                  | 361          | 251                 | -           | 296                   |
| Borrowing funds interest                                                         | 173                       | 6                   | -            | 287                 | -           | -                     |
| Interest expense from securities sold<br>under R/P                               | -                         | -                   | -            | 5                   | -           | 32                    |
| Structured notes interest expense                                                | -                         | 2                   | 8            | -                   | -           | 31                    |
| Other interest expenses                                                          | -                         | -                   | 518          | 828                 | 5           | 103                   |
| Net interest revenues                                                            | 170                       | 374                 | 2,200        | 1,300               | 21          | 1,603                 |
| Net revenues other than interest                                                 | 214                       | 29                  | 743          | 1,115               | 1           | 355                   |
| Commissions and fee revenues, net                                                | 116                       | 78                  | 501          | 258                 | 2           | 260                   |
| Commission and service fees earned                                               | 121                       | 79                  | 533          | 301                 | 3           | 280                   |
| Commission and service fees charged                                              | 5                         | 1                   | 32           | 43                  | 1           | 20                    |
| Gains(losses) from financial assets and<br>liabilities at fair value through P/L | 120                       | -27                 | -6           | 95                  | -9          | 287                   |
| Realized gains(losses) from available-for-<br>sale financial assets              | -                         | -                   | -8           | 41                  | 8           | -77                   |
| Realized gains(losses) from held-to-<br>sale financial assets                    | -                         | -                   | -            | -13                 | -           | -                     |
| Income from equity investments-equity method                                     | -                         | -                   | -            | -                   | -           | -                     |
| Foreign exchange gain(loss), net                                                 | 14                        | 13                  | 307          | 695                 | -           | -125                  |
| Impairment asset loss(reversal amount)                                           | -                         | -                   | 253          | -                   | -           | -                     |
| Other net revenues other than interest                                           | -36                       | -35                 | -304         | 39                  | -           | 10                    |
| Total net revenues                                                               | 384                       | 403                 | 2,943        | 2,415               | 22          | 1,958                 |
| Provisions for loan losses                                                       | 66                        | 151                 | 944          | 238                 | 3           | -82                   |
| Provisions for other losses                                                      | 1                         | 1                   | 28           | 22                  | -           | -6                    |
| Operating expenses                                                               | 79                        | 6                   | 683          | 204                 | 11          | 317                   |
| Income before income tax                                                         | 238                       | 245                 | 1,288        | 1,951               | 8           | 1,729                 |
| Loss/gain from discontinued operations                                           | -                         | -                   | -            | -                   | -           | -                     |
| Unusual gains(losses)                                                            | -                         | -                   | -            | -                   | -           | -                     |
| Cumulative effect of accounting changes                                          | -                         | -                   | -            | -                   | -           | -                     |
| Net income before income tax                                                     | 238                       | 245                 | 1,288        | 1,951               | 8           | 1,729                 |

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| Ta Chong<br>Bank | Jih Sun<br>Intl. Bank | EnTie Com.<br>Bank | Chinatrust<br>Com. Bank | HSBC Bank<br>(Taiwan) Ltd. | Shin Kong<br>Com. Bank | Sunny Bank | Bank of<br>Panhsin | Taiwan<br>Bus. Bank |
|------------------|-----------------------|--------------------|-------------------------|----------------------------|------------------------|------------|--------------------|---------------------|
| 1,067            | 253                   | 657                | 7,195                   | 791                        | 699                    | 62         | 70                 | 2,241               |
| 704              | 205                   | 472                | 4,907                   | 506                        | 417                    | 62         | 67                 | 1,698               |
| 2                | 32                    | -                  | 532                     | 280                        | 7                      | -          | -                  | 196                 |
| 2                | -                     | 1                  | -                       | -                          | -                      | -          | -                  | -                   |
| 358              | 16                    | 184                | 609                     | 5                          | 271                    | -          | 3                  | 342                 |
| 1                | -                     | -                  | 1,147                   | -                          | 4                      | -          | -                  | 5                   |
| 109              | 25                    | 144                | 2,229                   | 163                        | 132                    | 16         | 3                  | 924                 |
| 69               | 20                    | 21                 | 901                     | 77                         | 42                     | 2          | 3                  | 188                 |
| -                | 3                     | 18                 | 1,082                   | -                          | 1                      | -          | -                  | -                   |
| 40               | 2                     | 6                  | 8                       | -                          | 1                      | -          | -                  | -                   |
| -                | -                     | -                  | 59                      | 31                         | -                      | -          | -                  | -                   |
| -                | -                     | 99                 | 179                     | 55                         | 88                     | 14         | -                  | 736                 |
| 958              | 228                   | 513                | 4,966                   | 628                        | 567                    | 46         | 67                 | 1,317               |
| 88               | -9                    | 311                | 2,444                   | 833                        | 96                     | 11         | -8                 | 46                  |
| 152              | 5                     | 165                | 859                     | 461                        | 59                     | 11         | 7                  | 156                 |
| 158              | 5                     | 166                | 980                     | 505                        | 59                     | 11         | 7                  | 169                 |
| 6                | -                     | 1                  | 121                     | 44                         | -                      | -          | -                  | 13                  |
| -45              | 86                    | 163                | 159                     | 314                        | -1                     | -          | 7                  | -70                 |
| 117              | -                     | 310                | -1                      | -                          | 40                     | -          | -                  | -1                  |
| -                | -                     | 218                | -                       | -                          | -                      | -          | -                  | -                   |
| -                | -                     | -                  | -                       | -                          | -                      | -          | -                  | -                   |
| -56              | -25                   | -                  | 1,363                   | 58                         | -2                     | -          | -3                 | 92                  |
| -                | -                     | -565               | -                       | -                          | -                      | -          | -                  | -                   |
| -80              | -75                   | 20                 | 64                      | -                          | -                      | -          | -19                | -131                |
| 1,046            | 219                   | 824                | 7,410                   | 1,461                      | 663                    | 57         | 59                 | 1,363               |
| -                | -                     | 156                | 700                     | 27                         | 254                    | -25        | 17                 | 365                 |
| -                | -                     | -6                 | 126                     | -                          | -                      | -          | -                  | -                   |
| 17               | 8                     | 111                | 2,267                   | 119                        | 47                     | 4          | 3                  | 229                 |
| 1,029            | 211                   | 563                | 4,317                   | 1,315                      | 362                    | 78         | 39                 | 769                 |
| -                | -                     | -                  | -                       | -                          | -                      | -          | -                  | -                   |
| -                | -                     | -                  | -                       | -                          | -                      | -          | -                  | -                   |
| -                | -                     | -                  | -                       | -                          | -                      | -          | -                  | -                   |
| 1,029            | 211                   | 563                | 4,317                   | 1,315                      | 362                    | 78         | 39                 | 769                 |

TABLE 4

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January - December 2011

Unit : NT\$ Million

| Item                                                                             | Standard Char.<br>Bank(Taiwan) | Taichung<br>Com. Bank | King's town<br>Bank | China Dev.<br>Indus. Bank | Hwatai Bank | Cota Com.<br>Bank |
|----------------------------------------------------------------------------------|--------------------------------|-----------------------|---------------------|---------------------------|-------------|-------------------|
| Interest income                                                                  | 468                            | 156                   | 1,088               | 450                       | 24          | 4                 |
| Loan & discount interest                                                         | 298                            | 104                   | 107                 | 399                       | 24          | -                 |
| Interest due from banks                                                          | 100                            | 4                     | -                   | 7                         | -           | -                 |
| Interest revenues from securities purchased<br>under R/S                         | -                              | -                     | -                   | -                         | -           | -                 |
| Bonds interest                                                                   | -                              | 48                    | 978                 | 40                        | -           | 4                 |
| Other interest income                                                            | 70                             | -                     | 3                   | 4                         | -           | -                 |
| Interest expenses                                                                | 157                            | 151                   | 106                 | 148                       | 1           | -                 |
| Deposits interest                                                                | 74                             | 16                    | 14                  | 67                        | 1           | -                 |
| Borrowing funds interest                                                         | 1                              | 19                    | 39                  | 55                        | -           | -                 |
| Interest expense from securities sold<br>under R/P                               | -                              | -                     | 53                  | 23                        | -           | -                 |
| Structured notes interest expense                                                | 12                             | -                     | -                   | -                         | -           | -                 |
| Other interest expenses                                                          | 70                             | 116                   | -                   | 3                         | -           | -                 |
| Net interest revenues                                                            | 311                            | 5                     | 982                 | 302                       | 23          | 4                 |
| Net revenues other than interest                                                 | 629                            | -478                  | 247                 | -55                       | 1           | -2                |
| Commissions and fee revenues, net                                                | 500                            | 17                    | 42                  | 19                        | 1           | -                 |
| Commission and service fees earned                                               | 501                            | 19                    | 42                  | 52                        | 2           | -                 |
| Commission and service fees charged                                              | 1                              | 2                     | -                   | 33                        | 1           | -                 |
| Gains(losses) from financial assets and<br>liabilities at fair value through P/L | 159                            | -                     | 125                 | -105                      | -           | -                 |
| Realized gains(losses) from available-for-<br>sale financial assets              | -                              | -                     | -3                  | 61                        | -           | -                 |
| Realized gains(losses) from held-to-<br>sale financial assets                    | -                              | -                     | -                   | -                         | -           | -                 |
| Income from equity investments-equity method                                     | -                              | -                     | -                   | -                         | -           | -                 |
| Foreign exchange gain(loss), net                                                 | -31                            | 1                     | -5                  | -30                       | -           | -                 |
| Impairment asset loss(reversal amount)                                           | -                              | -496                  | -72                 | -                         | -           | -                 |
| Other net revenues other than interest                                           | 1                              | -                     | 160                 | -                         | -           | -2                |
| Total net revenues                                                               | 940                            | -473                  | 1,229               | 247                       | 24          | 2                 |
| Provisions for loan losses                                                       | -                              | -                     | 63                  | 128                       | 7           | -                 |
| Provisions for other losses                                                      | -                              | -                     | -                   | 7                         | -           | -                 |
| Operating expenses                                                               | 111                            | 8                     | 19                  | 9                         | 4           | 1                 |
| Income before income tax                                                         | 829                            | -481                  | 1,147               | 103                       | 13          | 1                 |
| Loss/gain from discontinued operations                                           | -                              | -                     | -                   | -                         | -           | -                 |
| Unusual gains(losses)                                                            | -                              | -                     | -                   | -                         | -           | -                 |
| Cumulative effect of accounting changes                                          | -                              | -                     | -                   | -                         | -           | -                 |
| Net income before income tax                                                     | 829                            | -481                  | 1,147               | 103                       | 13          | 1                 |

TABLE 4

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January - December 2011

Unit : NT\$ Million

| Indus. Bank<br>Taiwan | Agr. Bank<br>of Taiwan | Bank of Taipei |
|-----------------------|------------------------|----------------|
| 454                   | -                      | -              |
| 326                   | -                      | -              |
| 6                     | -                      | -              |
| -                     | -                      | -              |
| 51                    | -                      | -              |
| 71                    | -                      | -              |
| 257                   | -                      | -              |
| 75                    | -                      | -              |
| 43                    | -                      | -              |
| -                     | -                      | -              |
| -                     | -                      | -              |
| 139                   | -                      | -              |
| 197                   | -                      | -              |
| 97                    | -                      | -              |
| 121                   | -                      | -              |
| 125                   | -                      | -              |
| 4                     | -                      | -              |
| 57                    | -                      | -              |
| -                     | -                      | -              |
| -                     | -                      | -              |
| -                     | -                      | -              |
| -81                   | -                      | -              |
| -                     | -                      | -              |
| -                     | -                      | -              |
| 294                   | -                      | -              |
| 32                    | -                      | -              |
| -1                    | -                      | -              |
| 126                   | -                      | -              |
| 137                   | -                      | -              |
| -                     | -                      | -              |
| -                     | -                      | -              |
| -                     | -                      | -              |
| 137                   | -                      | -              |