

TABLE 2

Balance Sheet (OBUs and Overseas Branches Only)

December 31, 2008

Unit : In millions of N.T. dollars

| Item                                                          | Total     | Export-<br>Import Bank | Bank of<br>Taiwan | TaipeiFubon<br>Bank | Bank of<br>Kaohsiung | Land Bank<br>of Taiwan | Taiwan Coop-<br>erative Bank | First Com.<br>Bank | Hua Nan<br>Com. Bank | Chang Hwa<br>Com. Bank | Mega<br>Com. Bank | Cathay<br>United Bank | Citibank<br>Taiwan | Shanghai<br>Bank | Union Bank<br>of Taiwan | Chinese Bank | Far Eastern<br>Intl. Bank | Yuanta Bank | Bank Sinopac |
|---------------------------------------------------------------|-----------|------------------------|-------------------|---------------------|----------------------|------------------------|------------------------------|--------------------|----------------------|------------------------|-------------------|-----------------------|--------------------|------------------|-------------------------|--------------|---------------------------|-------------|--------------|
| ASSETS                                                        |           |                        |                   |                     |                      |                        |                              |                    |                      |                        |                   |                       |                    |                  |                         |              |                           |             |              |
| Cash and due from banks                                       | 977,064   | 83                     | 70,343            | 75,802              | 75                   | 1,743                  | 17,540                       | 126,078            | 65,601               | 49,160                 | 290,136           | 6,669                 | 35,996             | 2,800            | 115                     | -            | 6,330                     | 2,228       | 57,376       |
| Financial assets at fair value through profit<br>or loss      | 124,946   | -                      | 10,875            | 5,507               | 239                  | 1,552                  | 8,919                        | 4,558              | 9,117                | 2,410                  | 17,138            | 558                   | 98                 | 2,521            | 267                     | -            | 194                       | 225         | 10,775       |
| Securities purchased under R/S                                | -         | -                      | -                 | -                   | -                    | -                      | -                            | -                  | -                    | -                      | -                 | -                     | -                  | -                | -                       | -            | -                         | -           | -            |
| Available-for-sale financial assets , net                     | 200,231   | -                      | 40,625            | 6,031               | 495                  | 10,592                 | 7,534                        | 13,452             | 32,887               | 5,181                  | 34,587            | 7,310                 | -                  | 1,791            | -                       | -            | -                         | -           | 1,904        |
| Assets held for sale, net                                     | -         | -                      | -                 | -                   | -                    | -                      | -                            | -                  | -                    | -                      | -                 | -                     | -                  | -                | -                       | -            | -                         | -           | -            |
| Loans and discounts                                           | 1,760,530 | 43,750                 | 120,009           | 77,247              | 5,726                | 63,985                 | 58,203                       | 168,979            | 79,008               | 116,403                | 389,786           | 90,377                | 4,346              | 73,193           | 2,043                   | -            | 9,893                     | 10,113      | 87,017       |
| Less : allowance for doubtful accounts                        | -20,602   | -202                   | -1,323            | -670                | -52                  | -491                   | -365                         | -3,681             | -1,313               | -1,371                 | -3,769            | -868                  | -233               | -72              | -62                     | -            | -460                      | -15         | -320         |
| Held-to-maturity financial assets , net                       | 114,008   | -                      | -                 | 2,707               | 2,254                | 148                    | 5,400                        | 16,166             | 137                  | 10,470                 | 15,448            | 210                   | -                  | -                | 35,226                  | -            | -                         | 597         | 1,643        |
| Equity investments, equity method                             | -         | -                      | -                 | -                   | -                    | -                      | -                            | -                  | -                    | -                      | -                 | -                     | -                  | -                | -                       | -            | -                         | -           | -            |
| Property and equipment                                        | 3,564     | -                      | 167               | 166                 | 2                    | 74                     | 81                           | 268                | 165                  | 228                    | 1,583             | 117                   | -                  | 20               | -                       | -            | 25                        | -           | 255          |
| Less:accumulated depreciation                                 | -2,252    | -                      | -149              | -81                 | -2                   | -50                    | -45                          | -202               | -127                 | -212                   | -890              | -52                   | -                  | -3               | -                       | -            | -6                        | -           | -151         |
| Less:accumulated impairment loss                              | -         | -                      | -                 | -                   | -                    | -                      | -                            | -                  | -                    | -                      | -                 | -                     | -                  | -                | -                       | -            | -                         | -           | -            |
| Intangible assets, net                                        | 3,075     | -                      | 10                | 23                  | -                    | 4                      | 17                           | 14                 | 11                   | 7                      | 7                 | 15                    | 2,956              | -                | -                       | -            | -                         | -           | -            |
| Acceptance receivable                                         | 15,315    | -                      | 411               | 1,655               | 6                    | 122                    | 126                          | 810                | 951                  | 1,293                  | 2,068             | 39                    | 198                | 1,533            | 82                      | -            | 188                       | 101         | 695          |
| Interests & revenues receivable                               | 16,730    | 372                    | 1,278             | 762                 | 71                   | 465                    | 683                          | 1,420              | 851                  | 900                    | 2,870             | 770                   | 202                | 401              | 334                     | -            | 134                       | 48          | 1,530        |
| Other financial assets, net                                   | 188,772   | -                      | 11,030            | 12,629              | 2,889                | -                      | 15,305                       | 3,677              | 96                   | 14,772                 | -                 | 40,190                | -1                 | -                | 19,500                  | -            | 10,614                    | 148         | 425          |
| Other assets, net                                             | 147,311   | 3,723                  | 1,482             | 7,632               | -                    | 132                    | 186                          | 1,897              | 2,774                | 1,117                  | 15,804            | 358                   | 52                 | 34,528           | 4                       | -            | 8,998                     | -           | 15,377       |
| Total assets                                                  | 3,528,692 | 47,726                 | 254,758           | 189,410             | 11,703               | 78,276                 | 113,584                      | 333,436            | 190,158              | 200,358                | 764,768           | 145,693               | 43,614             | 116,712          | 57,509                  | -            | 35,910                    | 13,445      | 176,526      |
| LIABILITIES                                                   |           |                        |                   |                     |                      |                        |                              |                    |                      |                        |                   |                       |                    |                  |                         |              |                           |             |              |
| Due to banks                                                  | 903,040   | 17,850                 | 87,736            | 44,495              | 6,686                | 36,394                 | 25,535                       | 192,688            | 16,267               | 76,109                 | 283,796           | 15,138                | 6,079              | -                | 13,700                  | -            | 3,421                     | 163         | 16,357       |
| Deposits                                                      | 1,335,405 | -                      | 67,196            | 41,463              | 2,281                | 19,172                 | 34,424                       | 115,731            | 89,170               | 69,955                 | 289,050           | 43,766                | 17,894             | 96,554           | 6,060                   | -            | 31,962                    | 6,112       | 89,203       |
| Financial liabilities at fair value through<br>profit or loss | 41,444    | 5                      | 884               | 4,313               | -                    | 103                    | 1,088                        | 772                | 981                  | 273                    | 2,197             | 1,003                 | 96                 | 255              | 1                       | -            | 247                       | 114         | 6,695        |
| Securities sold under R/P                                     | 11,341    | -                      | -                 | -                   | -                    | -                      | -                            | -                  | -                    | -                      | -                 | -                     | -                  | -                | 10,846                  | -            | -                         | -           | -            |
| Borrowing funds                                               | 125,257   | 22,970                 | -                 | -                   | -                    | 3,069                  | -                            | 25                 | -                    | -                      | 33,309            | 20,509                | -                  | 14,584           | -                       | -            | -                         | -           | -            |
| Acceptance                                                    | 15,465    | -                      | 412               | 1,657               | 6                    | 123                    | 128                          | 836                | 1,016                | 1,310                  | 2,085             | 39                    | 198                | 1,547            | 82                      | -            | 188                       | 102         | 695          |
| Interests payable                                             | 7,973     | 38                     | 597               | 285                 | 25                   | 186                    | 191                          | 1,156              | 320                  | 620                    | 970               | 545                   | 50                 | 256              | 113                     | -            | 159                       | 18          | 1,172        |
| Other financial liabilities                                   | 34,488    | -                      | 190               | 147                 | -                    | -                      | -                            | 289                | 385                  | -                      | -                 | -                     | -                  | -                | -                       | -            | -                         | -           | -            |
| Other liabilities                                             | 1,035,116 | 79                     | 96,205            | 94,293              | 3,519                | 19,638                 | 51,672                       | 10,738             | 82,806               | 53,364                 | 151,244           | 69,063                | 18,549             | 1,935            | 24,549                  | -            | 348                       | 7,026       | 67,195       |
| Total liabilities                                             | 3,509,529 | 40,942                 | 253,220           | 186,653             | 12,517               | 78,685                 | 113,038                      | 322,235            | 190,945              | 201,631                | 762,651           | 150,063               | 42,866             | 115,131          | 55,351                  | -            | 36,325                    | 13,535      | 181,317      |
| EQUITIES                                                      |           |                        |                   |                     |                      |                        |                              |                    |                      |                        |                   |                       |                    |                  |                         |              |                           |             |              |
| Capital stock                                                 | 26,177    | 6,784                  | 4,354             | 1,434               | -                    | 983                    | 919                          | 4,196              | 2,196                | 672                    | -                 | 1,662                 | -                  | -                | -                       | -            | -                         | -           | 328          |
| Reserves                                                      | -         | -                      | -                 | -                   | -                    | -                      | -                            | -                  | -                    | -                      | -                 | -                     | -                  | -                | -                       | -            | -                         | -           | -            |
| Unappropriated earnings                                       | 9,517     | -                      | 463               | 1,830               | -788                 | -389                   | 440                          | 8,187              | 816                  | -1,333                 | 4,417             | -5,751                | 748                | 1,673            | 2,158                   | -            | -419                      | -90         | -5,023       |
| Other equity items                                            | -16,531   | -                      | -3,279            | -507                | -26                  | -1,003                 | -813                         | -1,182             | -3,799               | -612                   | -2,300            | -281                  | -                  | -92              | -                       | -            | 4                         | -           | -96          |
| Total equities                                                | 19,163    | 6,784                  | 1,538             | 2,757               | -814                 | -409                   | 546                          | 11,201             | -787                 | -1,273                 | 2,117             | -4,370                | 748                | 1,581            | 2,158                   | -            | -415                      | -90         | -4,791       |
| Total liabilities and equities                                | 3,528,692 | 47,726                 | 254,758           | 189,410             | 11,703               | 78,276                 | 113,584                      | 333,436            | 190,158              | 200,358                | 764,768           | 145,693               | 43,614             | 116,712          | 57,509                  | -            | 35,910                    | 13,445      | 176,526      |
| The sheet doesn't include the following items:                |           |                        |                   |                     |                      |                        |                              |                    |                      |                        |                   |                       |                    |                  |                         |              |                           |             |              |
| Loan commitments                                              | 355,678   | 2,691                  | 18,850            | 40,410              | 137                  | 9,160                  | 3,155                        | 47,880             | 14,899               | 43,638                 | 87,957            | 13,693                | 179                | 3,267            | -                       | -            | 641                       | -           | 16,360       |
| Guarantees                                                    | 73,187    | -                      | 3,936             | 6,549               | 1                    | 2,024                  | 1,289                        | 4,189              | 4,393                | 5,700                  | 14,098            | 1,394                 | 98                 | 6,314            | 33                      | -            | 930                       | 759         | 1,919        |
| Letter of credit issued                                       | 33,489    | -                      | 580               | 2,263               | 10                   | 411                    | 419                          | 1,960              | 2,276                | 1,588                  | 9,573             | 43                    | 232                | 3,952            | 28                      | -            | 92                        | 422         | 1,104        |
| Liabilities trusted                                           | 30,115    | -                      | -                 | 663                 | -                    | 40                     | -                            | 1,571              | 1,607                | 1,383                  | 9,876             | 792                   | 1,416              | 5,812            | -                       | -            | 593                       | 158         | 265          |

| E. Sun Com.<br>Bank | Cosmos Bank | Bowa Bank | Taishin<br>Intl. Bank | Ta Chong<br>Bank | Jih Sun<br>Intl. Bank | EnTie Com.<br>Bank | Chinatrust<br>Com. Bank | Chinfon<br>Com. Bank | Shin Kong<br>Com. Bank | Sunny Bank | Bank of<br>Panhsin | Taiwan<br>Bus. Bank | andard Charter<br>Bank(Taiwan) | Taichung<br>Com. Bank | King's Town<br>Bank | China Dev.<br>Indus. Bank | Hwatai Bank | Cota Com.<br>Bank | Indus. Bank<br>Taiwan | Agr. Bank<br>of Taiwan | First Cap.<br>Com. Bank |
|---------------------|-------------|-----------|-----------------------|------------------|-----------------------|--------------------|-------------------------|----------------------|------------------------|------------|--------------------|---------------------|--------------------------------|-----------------------|---------------------|---------------------------|-------------|-------------------|-----------------------|------------------------|-------------------------|
| 21,015              | 1           | -         | 17,527                | 5,489            | 1,727                 | 7,196              | 63,459                  | 586                  | -                      | -          | -                  | 24,181              | 24,333                         | 1,043                 | -                   | 1,446                     | -           | -                 | 986                   | -                      | -                       |
| 24,074              | -           | -         | 2,788                 | 930              | 213                   | -15                | 16,203                  | -                    | 261                    | -          | 636                | 1,372               | 1,985                          | 106                   | 359                 | 372                       | 97          | -                 | 612                   | -                      | -                       |
| -                   | -           | -         | -                     | -                | -                     | -                  | -                       | -                    | -                      | -          | -                  | -                   | -                              | -                     | -                   | -                         | -           | -                 | -                     | -                      | -                       |
| 6,342               | -           | -         | 14,279                | 453              | -                     | -                  | 4,205                   | 223                  | 520                    | 55         | -                  | 11,197              | -                              | -                     | 410                 | 158                       | -           | -                 | -                     | -                      | -                       |
| -                   | -           | -         | -                     | -                | -                     | -                  | -                       | -                    | -                      | -          | -                  | -                   | -                              | -                     | -                   | -                         | -           | -                 | -                     | -                      | -                       |
| 38,993              | 80          | -         | 43,429                | 25,734           | 7,052                 | 7,402              | 137,819                 | 6,682                | 9,423                  | 4,534      | 3,651              | 48,232              | 8,017                          | 2,956                 | 649                 | 8,094                     | 255         | -                 | 7,450                 | -                      | -                       |
| -705                | -1          | -         | -486                  | -207             | -2                    | -381               | -1,294                  | -92                  | -1                     | -715       | -67                | -1,233              | -4                             | -16                   | -                   | -81                       | -           | -                 | -50                   | -                      | -                       |
| 4,791               | -           | -         | 2,668                 | -                | -                     | -                  | 2,259                   | -                    | 112                    | -          | -                  | 821                 | -                              | 12,099                | 852                 | -                         | -           | -                 | -                     | -                      | -                       |
| -                   | -           | -         | -                     | -                | -                     | -                  | -                       | -                    | -                      | -          | -                  | -                   | -                              | -                     | -                   | -                         | -           | -                 | -                     | -                      | -                       |
| 48                  | -           | -         | 18                    | -                | -                     | -                  | 292                     | 15                   | -                      | -          | -                  | 40                  | -                              | -                     | -                   | -                         | -           | -                 | -                     | -                      | -                       |
| -20                 | -           | -         | -9                    | -                | -                     | -                  | -204                    | -14                  | -                      | -          | -                  | -35                 | -                              | -                     | -                   | -                         | -           | -                 | -                     | -                      | -                       |
| -                   | -           | -         | -                     | -                | -                     | -                  | -                       | -                    | -                      | -          | -                  | -                   | -                              | -                     | -                   | -                         | -           | -                 | -                     | -                      | -                       |
| 5                   | -           | -         | 5                     | -                | -                     | -                  | -                       | -                    | -                      | -          | -                  | 1                   | -                              | -                     | -                   | -                         | -           | -                 | -                     | -                      | -                       |
| 124                 | 10          | -         | 928                   | 73               | -                     | 33                 | 3,021                   | 23                   | 104                    | 1          | 62                 | 202                 | 234                            | 131                   | 9                   | 42                        | -           | 7                 | 33                    | -                      | -                       |
| 358                 | -           | -         | 422                   | 97               | 46                    | 90                 | 1,555                   | 63                   | 143                    | 26         | 17                 | 383                 | 280                            | 24                    | 34                  | 55                        | 1           | 1                 | 44                    | -                      | -                       |
| 33,053              | 33          | -         | -                     | 180              | -                     | 8,243              | 2,998                   | -                    | 7,409                  | 16         | -                  | -                   | -                              | -                     | 4,363               | -                         | -           | 426               | 777                   | -                      | -                       |
| 6,324               | 14          | -         | 6,519                 | 1,786            | 160                   | 472                | 28,489                  | 22                   | -1                     | 1          | 393                | 1,752               | 798                            | -                     | 1                   | 6,888                     | -           | -372              | 1                     | -                      | -                       |
| 134,402             | 137         | -         | 88,088                | 34,535           | 9,196                 | 23,040             | 258,802                 | 7,508                | 17,970                 | 3,918      | 4,692              | 86,913              | 35,643                         | 16,343                | 6,677               | 16,974                    | 353         | 62                | 9,853                 | -                      | -                       |
| 16,802              | -           | -         | 3,250                 | -                | -                     | -                  | 10,866                  | 136                  | -                      | -          | -                  | 28,030              | 228                            | -                     | -                   | -                         | -           | -                 | 1,314                 | -                      | -                       |
| 30,337              | 127         | -         | 42,803                | 13,218           | 1,918                 | 2,386              | 152,361                 | 2,520                | 1,625                  | 1,013      | 1,136              | 32,461              | 16,855                         | 1,939                 | 290                 | 12,425                    | 39          | 47                | 1,912                 | -                      | -                       |
| 1,077               | -           | -         | 2,149                 | 1,073            | 47                    | 54                 | 11,366                  | -                    | -                      | -          | 202                | 76                  | 2,003                          | -                     | -                   | 4,280                     | -           | -                 | 90                    | -                      | -                       |
| -                   | -           | -         | -                     | -                | -                     | 329                | -                       | -                    | -                      | -          | 166                | -                   | -                              | -                     | -                   | -                         | -           | -                 | -                     | -                      | -                       |
| 2,294               | -           | -         | -                     | -                | -                     | -                  | 23,574                  | -                    | -                      | -          | -                  | -                   | 4,923                          | -                     | -                   | -                         | -           | -                 | -                     | -                      | -                       |
| 120                 | 10          | -         | 928                   | 73               | -                     | 33                 | 3,022                   | 23                   | 104                    | 1          | 62                 | 204                 | 234                            | 135                   | 10                  | 42                        | -           | 7                 | 33                    | -                      | -                       |
| 128                 | -           | -         | 200                   | 16               | 2                     | 4                  | 631                     | 17                   | 10                     | 3          | 4                  | 168                 | 52                             | 5                     | 1                   | 22                        | -           | -                 | 9                     | -                      | -                       |
| 31,142              | -           | -         | 1                     | -                | -                     | -                  | 1,873                   | -                    | -                      | -          | -                  | -                   | -                              | -                     | 18                  | 443                       | -           | -                 | -                     | -                      | -                       |
| 51,687              | -           | -         | 38,171                | 19,378           | 7,049                 | 22,205             | 50,892                  | 3,172                | 16,810                 | 3,959      | 3,420              | 26,516              | 10,868                         | 14,515                | 6,408               | 765                       | 459         | -                 | 6,619                 | -                      | -                       |
| 133,587             | 137         | -         | 87,502                | 33,758           | 9,016                 | 25,011             | 254,585                 | 5,868                | 18,549                 | 4,976      | 4,990              | 87,455              | 35,163                         | 16,594                | 6,727               | 17,977                    | 498         | 54                | 9,977                 | -                      | -                       |
| 655                 | -           | -         | -                     | -                | -                     | -                  | -                       | 885                  | -                      | -          | -                  | 1,109               | -                              | -                     | -                   | -                         | -           | -                 | -                     | -                      | -                       |
| -                   | -           | -         | -                     | -                | -                     | -                  | -                       | -                    | -                      | -          | -                  | -                   | -                              | -                     | -                   | -                         | -           | -                 | -                     | -                      | -                       |
| 595                 | -           | -         | 1,338                 | 821              | 180                   | -1,971             | 3,989                   | 545                  | -202                   | -1,058     | -298               | -381                | 480                            | -251                  | 47                  | -997                      | -143        | 8                 | -124                  | -                      | -                       |
| -435                | -           | -         | -752                  | -44              | -                     | -                  | 228                     | 210                  | -377                   | -          | -                  | -1,270              | -                              | -                     | -97                 | -6                        | -2          | -                 | -                     | -                      | -                       |
| 815                 | -           | -         | 586                   | 777              | 180                   | -1,971             | 4,217                   | 1,640                | -579                   | -1,058     | -298               | -542                | 480                            | -251                  | -50                 | -1,003                    | -145        | 8                 | -124                  | -                      | -                       |
| 134,402             | 137         | -         | 88,088                | 34,535           | 9,196                 | 23,040             | 258,802                 | 7,508                | 17,970                 | 3,918      | 4,692              | 86,913              | 35,643                         | 16,343                | 6,677               | 16,974                    | 353         | 62                | 9,853                 | -                      | -                       |
| 19,542              | -           | -         | 1,247                 | 1,087            | 1,000                 | -                  | 20,173                  | 579                  | -                      | 1,332      | -                  | 1,381               | 661                            | -                     | -                   | 1,102                     | -           | -                 | 4,657                 | -                      | -                       |
| 1,822               | -           | -         | 2,635                 | 1,019            | -                     | -                  | 10,655                  | 22                   | 20                     | 52         | 66                 | 1,840               | 28                             | -                     | -                   | 690                       | 22          | -                 | 690                   | -                      | -                       |
| 697                 | -           | -         | 1,470                 | 54               | 6                     | 36                 | 4,905                   | 21                   | 121                    | 9          | 58                 | 304                 | 674                            | 109                   | 46                  | 11                        | 2           | -                 | 13                    | -                      | -                       |
| 883                 | -           | -         | 1,155                 | -                | 64                    | 3                  | 575                     | -                    | 1,677                  | 26         | -                  | 399                 | 746                            | -                     | 411                 | -                         | -           | -                 | -                     | -                      | -                       |