

TABLE 2

## Balance Sheet (OBUs and Overseas Branches Only)

March 31, 2005

Unit : In millions of N.T. dollars

Item	Total	Export- Import Bank	Chiao Tung Bank	Farmers Bank	Central Trust	Bank of Taiwan	TaipeiFubon Bank	Bank of Kaohsiung	Land Bank of Taiwan	Taiwan Coop- erative Bank	First Com. Bank	Hua Nan Com. Bank	Chang Hwa Com. Bank	ICBC
<b>ASSETS</b>														
Cash and due from banks	507,968	6	21,488	9,975	9,838	24,562	22,893	-	1,303	14,157	103,262	55,069	40,992	49,431
Portfolio investments	405,003	302	22,604	7,637	2,841	40,662	22,729	6,183	11,531	21,227	29,446	43,413	27,832	44,539
Less: allowance for investments	-1,677	-7	-168	-64	-58	-71	-215	-	-11	-	-27	-476	-6	-14
Less: accumulated impairment loss	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Securities purchased under R/S	455	-	-	-	-	-	-	-	-	-	-	-	-	455
Loans and discounts	931,241	35,363	36,097	9,603	5,041	63,616	16,483	2,767	18,653	13,422	89,093	51,600	69,885	168,579
Less: allowance for doubtful accounts	-9,097	-223	-465	-116	-43	-655	-66	-1	-68	-32	-1,049	-718	-615	-1,870
Property and equipment	3,051	1	97	71	-	140	75	2	48	9	287	133	222	1,426
Less: accumulated depreciation	-1,826	-	-82	-47	-	-105	-40	-1	-35	-8	-227	-94	-166	-715
Less: accumulated impairment loss	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Acceptance receivable	14,895	-	136	4	-	270	111	-	15	102	1,151	1,194	1,248	1,330
Interests & avenues receivable	9,572	310	430	107	58	911	311	40	165	237	878	776	552	1,658
Inter-branches receivable	52,228	3,140	-	55	-	-	-	-	-	15,809	546	-	-	5,743
Other assets	50,991	2	1,188	937	6	808	285	-	33	134	4,561	3,764	428	11,344
Less: allowance for possible losses	-2,700	-3	-156	-	-1	-9	-156	-	-	-119	-7	-739	-1	-499
Less: accumulated impairment loss	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>Total assets</b>	<b>1,960,104</b>	<b>38,891</b>	<b>81,169</b>	<b>28,162</b>	<b>17,682</b>	<b>130,129</b>	<b>62,410</b>	<b>8,990</b>	<b>31,634</b>	<b>64,938</b>	<b>227,914</b>	<b>153,922</b>	<b>140,371</b>	<b>281,407</b>
<b>LIABILITIES</b>														
Due to banks	114,468	-	244	3,589	-	316	216	-	3	-	2,871	1	37,215	69,472
Deposits	662,836	-	9,811	6,163	435	21,292	7,513	458	3,392	6,102	63,953	52,883	42,431	149,980
Securities sold under R/P	6,316	-	726	-	-	885	-	-	-	-	-	-	-	-
Borrowing funds	824,536	33,202	64,001	16,392	13,377	83,688	17,022	8,340	15,278	57,741	147,971	67,508	55,774	44,699
Acceptance	15,248	-	3	4	-	271	115	-	15	228	1,185	1,209	1,405	1,374
Interests payable	5,967	198	300	106	40	527	168	26	84	202	718	583	422	1,187
Inter-branches payable	252,458	-	4,792	-	3,803	15,648	35,430	30	11,835	299	-	23,853	395	-
Other liabilities	32,748	48	426	970	13	693	708	111	162	67	4,538	3,335	811	7,691
<b>Total liabilities</b>	<b>1,914,577</b>	<b>33,448</b>	<b>80,303</b>	<b>27,224</b>	<b>17,668</b>	<b>123,320</b>	<b>61,172</b>	<b>8,965</b>	<b>30,769</b>	<b>64,639</b>	<b>221,236</b>	<b>149,372</b>	<b>138,453</b>	<b>274,403</b>
<b>EQUITIES</b>														
Capital stock	29,352	5,374	1,298	632	-	5,122	982	-	632	32	3,588	1,644	672	4,771
Reserves	267	-	-	-	-	125	-	-	38	-	3	-	28	50
Unappropriated earnings	15,991	69	-497	317	14	1,689	195	25	212	267	3,138	2,938	980	2,182
Equity adjustments	-83	-	65	-11	-	-127	61	-	-17	-	-51	-32	238	1
<b>Total equities</b>	<b>45,527</b>	<b>5,443</b>	<b>866</b>	<b>938</b>	<b>14</b>	<b>6,809</b>	<b>1,238</b>	<b>25</b>	<b>865</b>	<b>299</b>	<b>6,678</b>	<b>4,550</b>	<b>1,918</b>	<b>7,004</b>
<b>Total liabilities and equities</b>	<b>1,960,104</b>	<b>38,891</b>	<b>81,169</b>	<b>28,162</b>	<b>17,682</b>	<b>130,129</b>	<b>62,410</b>	<b>8,990</b>	<b>31,634</b>	<b>64,938</b>	<b>227,914</b>	<b>153,922</b>	<b>140,371</b>	<b>281,407</b>
The sheet doesn't include the following items:														
Loan commitments	426,365	4,043	2,380	-	857	14,010	-	-	5,012	1,086	19,148	12,805	33,703	8,270
Guarantees	44,724	-	3,467	20	63	1,900	1,049	16	663	14	4,118	1,654	2,872	11,916
Letter of credit issued	43,217	-	1,348	145	-	1,355	632	58	36	144	3,831	3,260	2,968	9,846
Forward contracts receivable	844,212	-	22,419	-	-	-	-	-	-	4,843	5,065	2,268	1,831	17,578
Forward contracts payable	858,579	-	22,400	-	-	-	-	-	-	4,859	3,630	2,264	2,040	17,527

Securities underwriting	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Liabilities trusted	11,266	-	-	-	-	-	-	-	-	-	-	-	-	2,900	676	792	-	-	-

Cathay United Bank	Bank of Overseas Ch.	Shanghai Bank	Union Bank of Taiwan	Chinese Bank	Far Eastern Intl. Bank	Fuhwa Com. Bank	Bank Sinopac	E. Sun Com. Bank	Cosmos Bank	Bowa Bank	Taishin Intl. Bank	Ta Chong Bank	Jih Sun Intl. Bank	EnTie Com. Bank	Chinatrust Com. Bank	Chinfon Com. Bank	Macoto Bank
885	255	11,806	348	95	276	-	6,469	6,306	2	1,116	22,018	853	1,319	-	51,728	2,055	-
23,506	5,904	316	4,126	2,074	830	4,318	10,451	22,117	1,093	714	4,474	1,996	908	802	18,893	125	3,777
-114	-9	-	-71	-	-144	-	-	-9	-3	-2	-6	-83	-	-49	-6	-	-
-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
33,463	13,521	24,924	3,006	2,187	15,049	13,193	32,849	19,887	4,933	845	26,856	19,966	4,765	3,497	78,268	6,491	588
-103	-137	-282	-57	-	-59	-83	-83	-59	-63	-89	-384	-38	-41	-566	-773	-3	-
33	-	-	-	-	-	-	130	16	-	-	4	-	-	-	248	13	-
-30	-	-	-	-	-	-	-45	-9	-	-	-	-	-	-	-139	-7	-
-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
496	311	1,850	27	3	113	61	2,289	115	24	39	614	119	15	39	2,362	18	28
368	105	109	163	19	132	110	255	240	17	12	163	63	22	11	786	20	37
-	1,112	18,044	-	-	-	-	-	-	-	-	6,543	-	-	-	-	-	-
448	14	601	260	1	5	-	6,669	162	-	1	3,411	3,334	128	61	11,187	18	7
-39	-1	-12	-152	-	-13	-	-	-1	-	-	-	-24	-1	-61	-165	-	-
-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
58,913	21,075	57,356	7,650	4,379	16,189	17,599	58,984	48,765	6,003	2,636	63,693	26,186	7,115	3,734	162,389	8,730	4,437
7	-	-	-	-	-	-	13	90	-	-	-	-	-	-	297	1	-
14,095	20,346	54,321	5,278	627	10,166	3,138	31,775	13,142	709	529	28,685	8,413	1,907	754	65,838	3,713	510
-	-	-	-	-	-	-	2,237	-	-	-	-	-	-	-	2,199	-	269
6,967	-	-	1,305	2,466	24	8,055	13,147	19,075	-	1,264	31,245	-	-	-	56,800	3,258	-
498	314	1,928	27	3	113	61	2,289	118	23	39	614	119	15	39	2,373	18	28
78	48	103	32	5	24	34	114	96	4	3	78	25	5	2	365	16	3
34,824	-	-	937	1,270	5,780	6,232	5,354	15,007	5,267	727	-	16,663	5,135	2,926	30,419	162	3,584
329	210	675	20	3	34	17	3,445	135	-	67	2,958	849	3	2	3,376	395	-
56,798	20,918	57,027	7,599	4,374	16,141	17,537	58,374	47,663	6,003	2,629	63,580	26,069	7,065	3,723	161,667	7,563	4,394
1,140	-	-	-	-	-	-	315	632	-	-	-	-	-	-	-	885	-
-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	23	-	-
975	157	329	51	5	48	62	295	478	-	7	113	117	50	11	1,055	133	43
-	-	-	-	-	-	-	-	-8	-	-	-	-	-	-	-356	149	-
2,115	157	329	51	5	48	62	610	1,102	-	7	113	117	50	11	722	1,167	43
58,913	21,075	57,356	7,650	4,379	16,189	17,599	58,984	48,765	6,003	2,636	63,693	26,186	7,115	3,734	162,389	8,730	4,437
252,221	566	101	-	-	-	3,561	5,478	14,529	-	-	28,344	-	3,100	-	4,270	669	-
1,707	26	1,611	95	-	315	21	1,719	908	-	-	1,444	174	-	-	8,473	12	3
324	1,421	5,246	98	1	318	163	1,855	459	28	61	1,887	166	120	64	4,731	293	305
80,751	950	37	4,480	-	-	-	232,892	16,006	-	-	66,494	841	-	-	363,427	-	-
80,535	948	37	4,477	-	-	-	232,793	32,382	-	-	66,476	827	-	-	363,104	-	-





