

附 8：人壽保險公司資產
APPENDIX 8：ASSETS AND LIABILITIES OF LI

民 國 年 月 底	國外資產 Foreign assets	放 款 Loans	對非金融機構證券投資 ² Portfolio investments in entities excluding financial institutions				對金融機構 ^{3,4} 證券投資 Portfolio investments in financial institutions	不動產投資 Real estate investments	對
			計 Subtotal	政府機關 Government agencies	公營事業 Government enterprises	民營企業 Private enterprises			
103 12	7,938,408	1,558,186	4,388,061	2,280,795	218,918	1,888,348	984,316	898,776	
104 12	10,026,215	1,543,315	3,958,844	2,065,933	164,188	1,728,723	852,054	946,659	
105 12	12,076,776	1,495,752	3,688,155	1,754,221	146,988	1,786,946	779,334	990,245	
106 12	13,532,601	1,476,852	3,973,874	1,724,651	128,723	2,120,500	761,169	1,018,364	
107 12	15,597,241	1,468,548	3,889,983	1,389,912	113,687	2,386,384	866,781	1,029,180	
108 12	16,611,133	1,414,297	4,833,260	1,280,090	108,257	3,444,913	870,305	1,179,372	
109 12	17,704,310	1,354,083	5,565,568	1,488,606	89,281	3,987,681	887,603	1,382,299	
110 12	19,046,093	1,339,791	5,811,768	1,481,296	71,272	4,259,200	890,706	1,416,885	
111 12	20,510,322	1,296,018	4,920,471	1,220,442	82,491	3,617,538	954,710	1,471,105	
112 r 12	21,045,823	1,232,646	5,449,475	1,107,281	73,407	4,268,787	925,925	1,517,777	
111 6	19,721,232	1,308,529	5,132,562	1,353,284	74,542	3,704,736	909,683	1,451,720	
7	20,086,315	1,303,893	5,164,052	1,340,153	77,694	3,746,205	935,085	1,453,768	
8	20,203,634	1,297,688	5,142,410	1,311,442	81,549	3,749,419	954,487	1,455,986	
9	20,458,202	1,298,281	4,808,044	1,251,837	80,444	3,475,763	965,717	1,457,730	
10	21,424,672	1,300,183	4,671,351	1,219,508	81,602	3,370,241	972,831	1,459,253	
11	20,748,561	1,293,683	4,916,915	1,220,220	82,498	3,614,197	971,999	1,462,582	
12	20,510,322	1,296,018	4,920,471	1,220,442	82,491	3,617,538	954,710	1,471,105	
112 1	20,393,024	1,284,367	5,050,225	1,201,882	82,862	3,765,481	942,627	1,491,832	
2	20,605,849	1,275,004	5,118,021	1,195,905	82,963	3,839,153	935,513	1,491,879	
3	20,698,771	1,269,645	5,175,642	1,171,176	81,493	3,922,973	939,225	1,493,840	
4	20,832,402	1,264,484	5,195,239	1,165,708	81,439	3,948,092	940,192	1,497,866	
5	20,871,608	1,259,011	5,234,769	1,160,606	80,845	3,993,318	940,503	1,499,817	
6	21,150,825	1,256,052	5,293,378	1,149,096	79,880	4,064,402	943,270	1,506,703	
7	21,441,756	1,254,166	5,399,660	1,153,373	79,832	4,166,455	933,998	1,508,718	
8	21,625,932	1,249,119	5,270,863	1,142,108	79,544	4,049,211	946,315	1,510,241	
9	21,758,806	1,238,318	5,202,850	1,149,154	77,799	3,975,897	954,146	1,511,694	
10	21,786,316	1,237,498	5,153,644	1,137,844	77,057	3,938,743	950,007	1,506,265	
11	21,232,167	1,233,826	5,347,239	1,118,141	74,053	4,155,045	939,987	1,510,408	
r 12	21,045,823	1,232,646	5,449,475	1,107,281	73,407	4,268,787	925,925	1,517,777	
113 1	21,346,402	1,228,312	5,480,200	1,105,578	73,042	4,301,580	924,716	1,521,446	
2	21,568,850	1,222,116	5,558,771	1,094,689	73,008	4,391,074	922,287	1,527,915	
3	21,822,157	1,219,387	5,726,687	1,085,110	70,402	4,571,175	913,196	1,526,224	

1 自78年1月起，包括外國人壽保險公司在台分公司。83年1月起包括中華郵政公司壽險處。

2 自95年1月起，證券投資金額由原始取得成本改以公允價值為準。

3 見表9附註5。

4 見表9附註6。

* 113年3月底全體人壽保險公司換匯交易等避險交易餘額為66,229億元。

** 因人壽保險公司自102年起採行國際財務報導準則(IFRS)編製財務報表，102年1月底全體人壽保險公司之不動產投資及人壽保險準備餘額明顯增加。

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產 負 債 統 計 表¹

FE INSURANCE COMPANIES

單位：新台幣百萬元
Millions of N.T. dollars

金融機構債權	庫存現金	其他資產	資產 = 負債 合計 = 權益 合計	人壽保險準備	其他負債	權益	End of
Claims on financial institutions	Cash in vaults	Other assets	Total = Total assets lia. & equity	Life insurance reserves	Other liabilities	Equity	month
656,059	370	2,206,497	18,630,673	15,557,494	2,094,276	978,903	Dec. 2014
467,168	338	2,483,640	20,278,233	17,178,532	2,080,045	1,019,656	Dec. 2015
665,448	322	2,552,781	22,248,813	18,944,639	2,191,014	1,113,160	Dec. 2016
934,271	317	2,764,329	24,461,777	20,760,292	2,337,494	1,363,991	Dec. 2017
583,897	380	2,883,508	26,319,518	22,706,152	2,523,616	1,089,750	Dec. 2018
1,105,740	368	3,374,916	29,389,391	24,454,701	3,005,038	1,929,652	Dec. 2019
1,285,858	372	3,570,332	31,750,425	25,979,534	3,252,171	2,518,720	Dec. 2020
1,083,073	133	3,751,642	33,340,091	27,185,925	3,431,784	2,722,382	Dec. 2021
688,269	118	3,778,462	33,619,475	28,438,888	3,590,177	1,590,410	Dec. 2022
618,814	92	4,115,255	34,905,807	28,864,042	3,796,175	2,245,590	Dec. 2023
616,802	122	3,778,699	32,919,349	28,093,877	3,569,922	1,255,550	June 2022
623,181	228	3,818,578	33,385,100	28,189,286	3,668,035	1,527,779	July
521,382	200	3,923,370	33,499,157	28,326,713	3,805,475	1,366,969	Aug.
487,562	177	4,132,872	33,608,585	28,609,018	4,170,969	828,598	Sep.
549,145	167	4,045,741	34,423,343	28,698,947	4,293,358	1,431,038	Oct.
620,105	162	3,887,786	33,901,793	28,445,571	3,760,941	1,695,281	Nov.
688,269	118	3,778,462	33,619,475	28,438,888	3,590,177	1,590,410	Dec.
734,879	202	3,936,704	33,833,860	28,394,720	3,580,921	1,858,219	Jan. 2023
712,786	127	3,710,304	33,849,483	28,495,612	3,558,474	1,795,397	Feb.
658,536	127	3,696,109	33,931,895	28,521,441	3,507,082	1,903,372	Mar.
691,999	140	3,724,496	34,146,818	28,593,173	3,644,955	1,908,690	Apr.
656,457	130	3,710,273	34,172,568	28,631,801	3,613,164	1,927,603	May
638,303	134	3,925,818	34,714,483	28,781,122	3,883,752	2,049,609	June
584,710	409	4,014,492	35,137,909	28,884,359	4,086,204	2,167,346	July
580,821	365	4,016,864	35,200,520	28,976,283	4,134,991	2,089,246	Aug.
538,275	297	3,990,713	35,195,099	29,065,445	4,165,059	1,964,595	Sep.
525,163	279	3,918,892	35,078,064	29,112,295	4,125,498	1,840,271	Oct.
577,640	238	4,022,024	34,863,529	28,910,115	3,856,362	2,097,052	Nov.
618,814	92	4,115,255	34,905,807	28,864,042	3,796,175	2,245,590	Dec.
622,564	93	4,007,498	35,131,231	29,034,311	3,871,704	2,225,216	Jan. 2024
594,008	94	4,074,584	35,468,625	29,149,662	4,014,267	2,304,696	Feb.
548,788	93	4,187,283	35,943,815	29,258,177	4,205,653	2,479,985	Mar.

Beginning Jan. 1989 includes the data of local branches of foreign insurance companies.

Beginning Jan. 1994 includes the data of the Department of Life Insurance, Chunghwa Post Co.

Beginning Jan. 2006, portfolio investments are measured at fair values instead of original costs.

See footnote 5 on table 9.

See footnote 6 on table 9.

As of the end of Mar. 2024, outstanding hedge trading by life insurance companies, including swap trading, amounted to NT\$6,622.9 billion.

Due to the adoption of IFRS (International Financial Reporting Standards) since the year of 2013, outstanding amounts of real estate investments and life insurance reserves of Jan. 2013 for life insurance companies increased significantly.